

Ontology Implementation with gUFO: A Hands-on Tutorial

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Team & Acknowledgements

- Giancarlo Guizzardi
- Ricardo de Almeida Falbo
- Claudenir M. Fonseca
- and all the contributors to UFO over the years



Building Better Ontology Implementations

We need all the help we can get!

- Reuse of definitions and rules in foundational layer
 - “a little semantics goes a long way”, “some more semantics goes further”
- Conceptual patterns
 - cope with recurrent implementation challenges
 - improve implementation stability
- Automatic error detection
 - beyond what can be achieve in the ontologically-neutral OWL

Background

- “Foundational ontology”
- Captures our understanding of general (ubiquitous!) notions
- Objects, their aspects, their types, their parts, ... events, situations, ...



Unified Foundational
Ontology



ONTOUML

UFES
UNIVERSIDADE FEDERAL
DO ESPÍRITO SANTO

Approach

- Reference ontology x ontology implementation
 - Reference ontology is built as a conceptual model giving precedence to real-world adequacy
 - Ontology implementation (also called computational or lightweight ontology) sacrifices real-world adequacy to obtain computational properties
- UFO as a reference ontology
- gUFO as an ontology implementation of UFO in OWL
 - 'g' for gentle



Approach

gUFO

domain-independent

more specific

gUFO-based (domain) ontology



gUFO overview

- gUFO reflects UFO taxonomies of individuals and types (universals)
- Minor terminological differences to avoid philosophical jargon

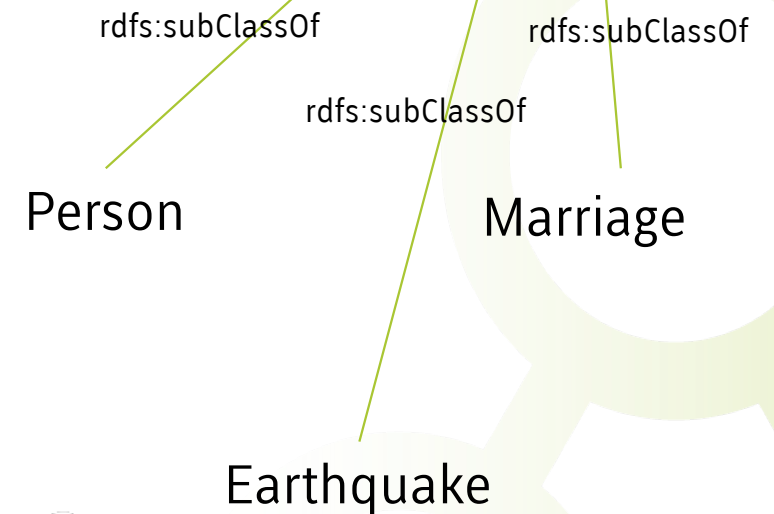
- Individual
 - AbstractIndividual
 - ConcreteIndividual
 - Endurant
 - Object
 - Aspect
 - Event
 - Situation
- Type
 - AbstractIndividualType
 - ConcreteIndividualType
 - EndurantType
 - Sortal
 - Kind
 - Phase
 - Role
 - SubKind
 - NonSortal
 - Category
 - PhaseMixin
 - RoleMixin
 - Mixin
 - EventType
 - SituationType
 - RelationshipType

gUFO taxonomy of individuals

gUFO

gUFO-based (domain) ontology

- Individual
 - AbstractIndividual
 - ConcreteIndividual
 - Endurant
 - Object
 - Aspect
 - Event
 - Situation

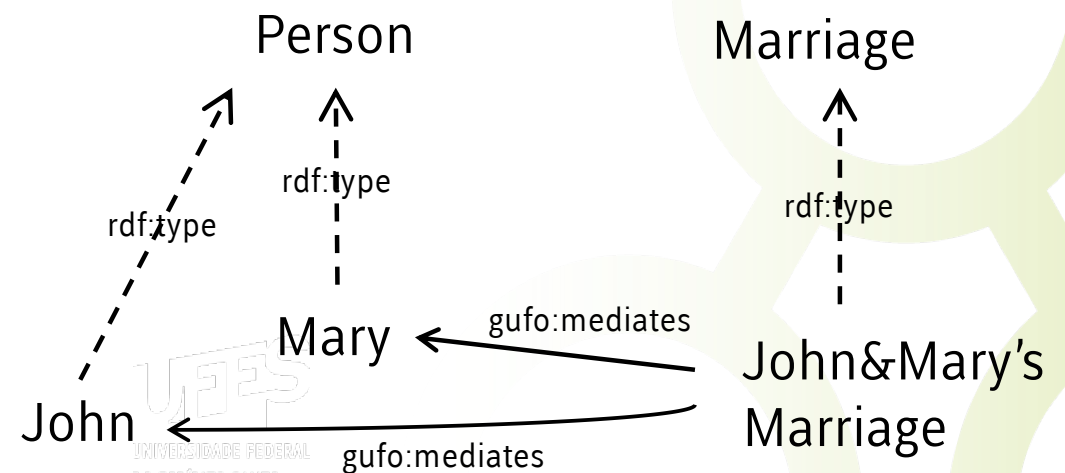


More semantics... reusable object properties

- A relator **mediates** one of more endurants

more than
taxonomy

- Individual
 - AbstractIndividual
 - ConcreteIndividual
 - Endurant
 - Object
 - Aspect
 - Event
 - Situation



Agenda

Part 0: Baseline – Constructs employed from RDFS/OWL

- Classes, sub-classes, object properties, data properties, sub-properties...

Part 1: Reuse of foundational layer – The basics

- Reusing the gUFO taxonomy of individuals and object properties
 - Endurants, events, objects, aspects, relators, ...

Part 2: Patterns and advanced features

- 2.1 Representing qualities
- 2.2 Representing situations
- 2.3 Reusing the gUFO taxonomy of types
 - Kinds, subkinds, categories, phases, roles, ...

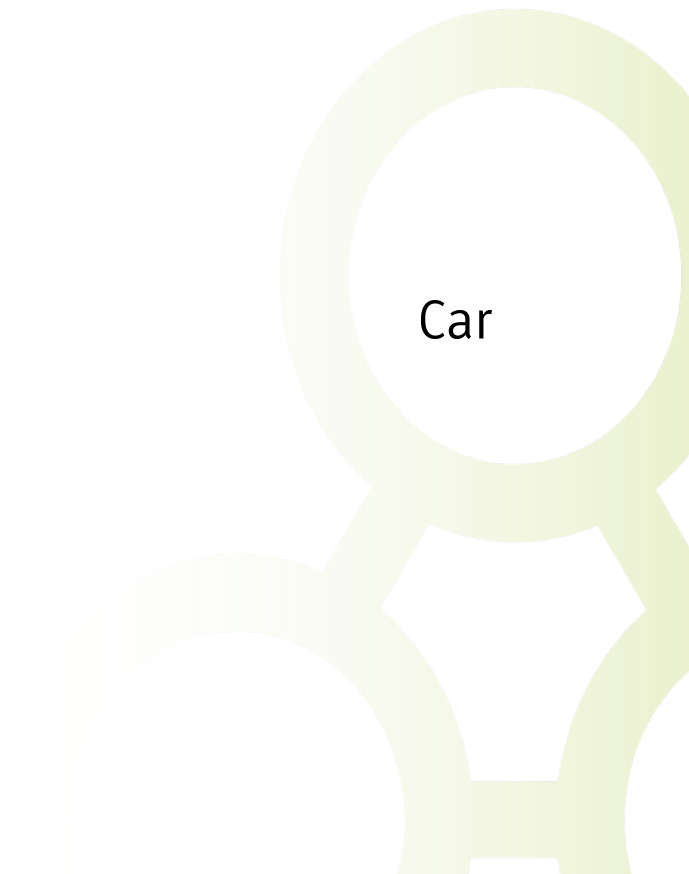
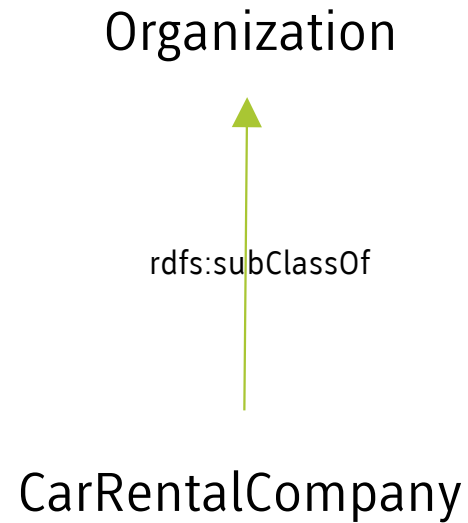
0. Baseline

“A little semantics goes a long way” – Jim Hendler



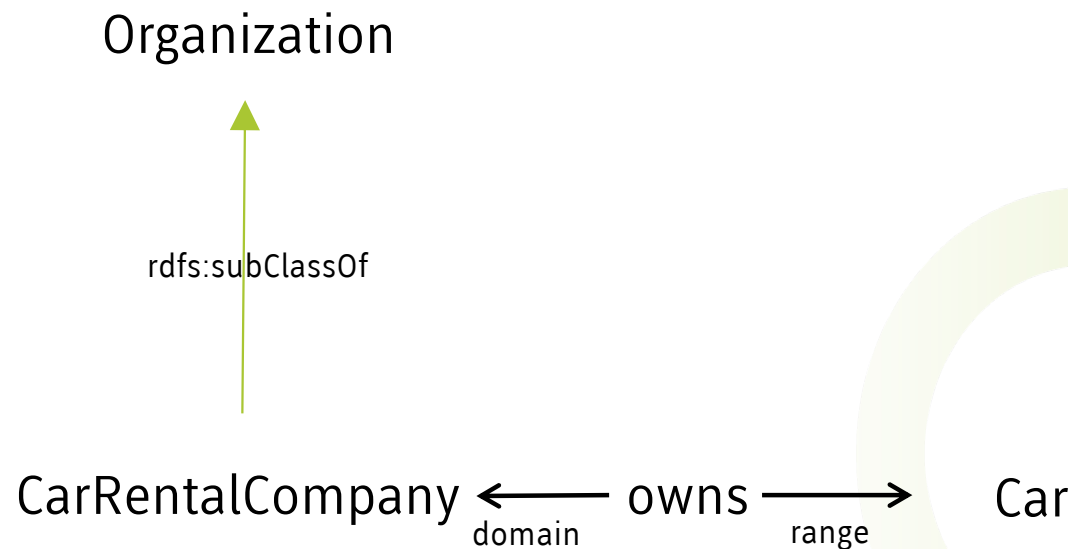
Constructs Employed from RDF(S)/OWL

- owl:Class
- rdfs:subClassOf



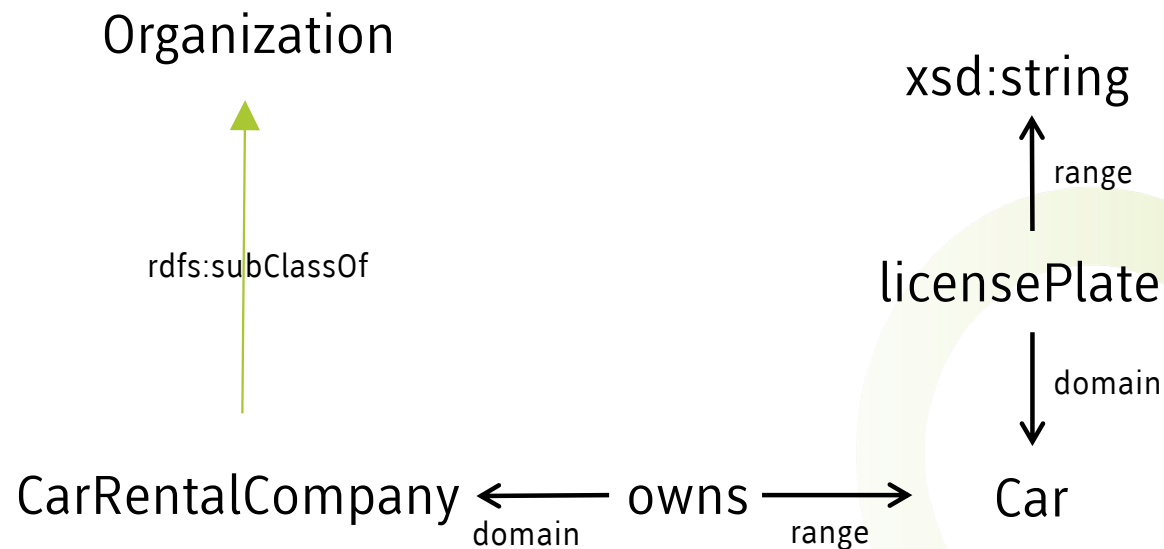
Constructs Employed from RDF(S)/OWL

- owl:Class
- rdfs:subClassOf
- owl:ObjectProperty
- rdfs:domain
- rdfs:range



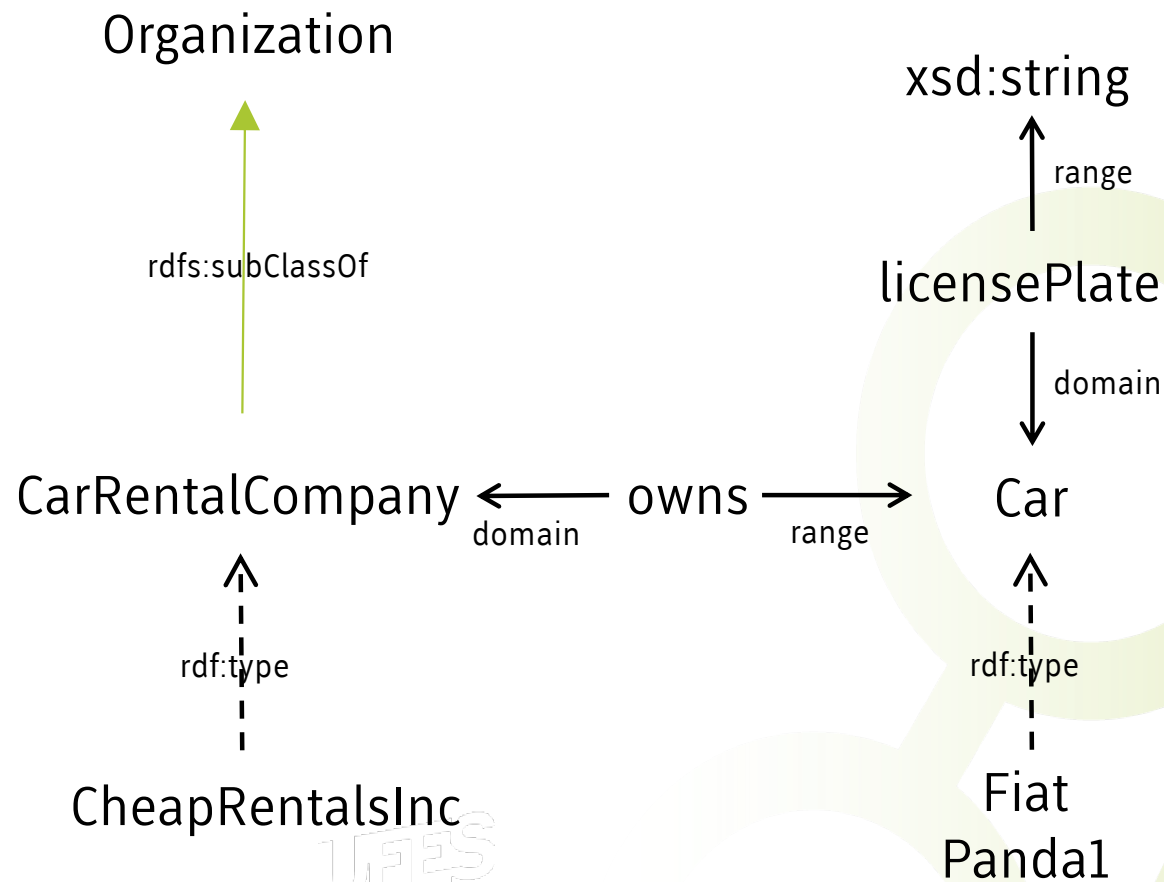
Constructs Employed from RDF(S)/OWL

- owl:Class
- rdfs:subClassOf
- owl:ObjectProperty
- rdfs:domain
- rdfs:range
- owl:DatatypeProperty



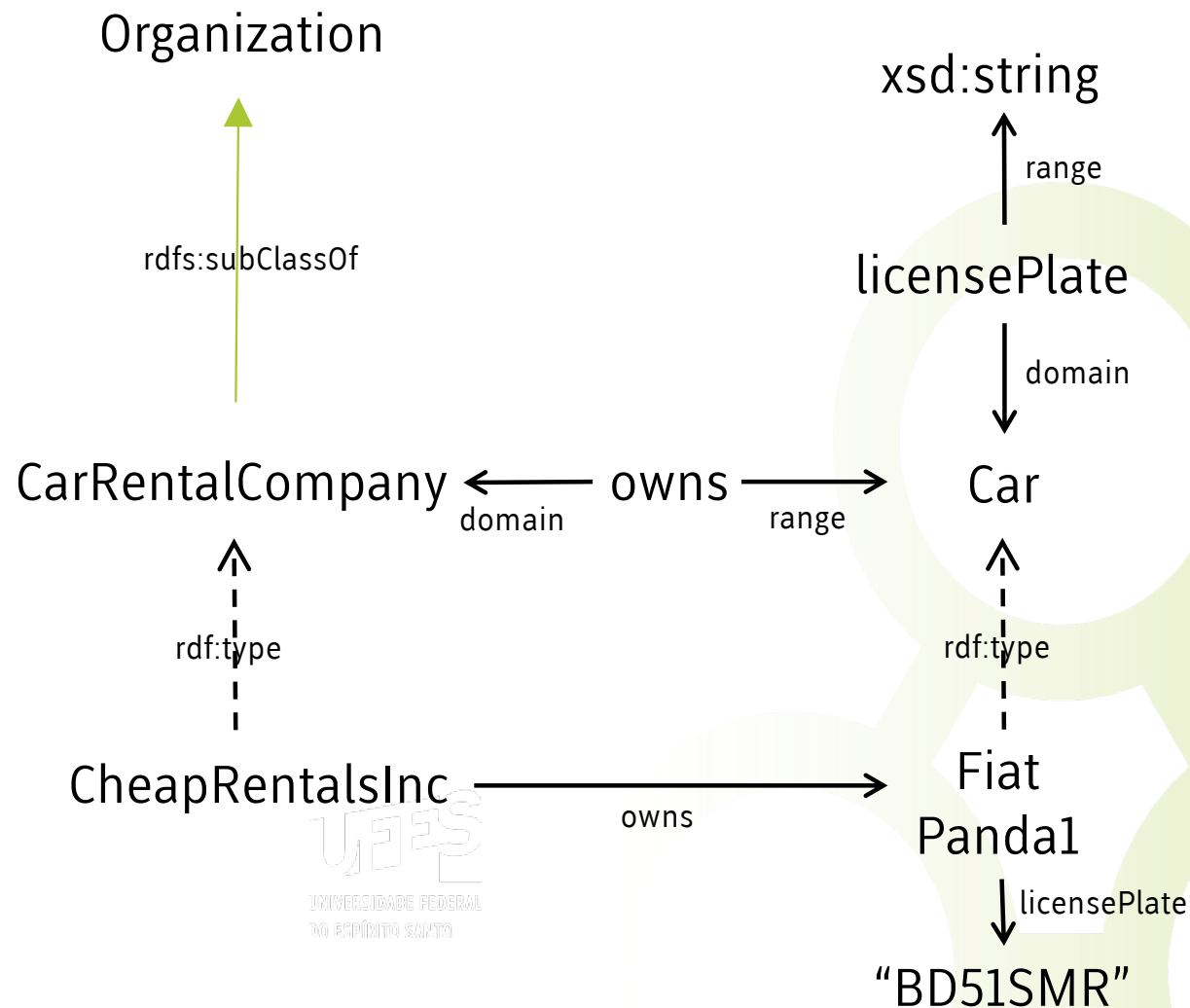
Constructs Employed from RDF(S)/OWL

- owl:Class
- rdfs:subClassOf
- owl:ObjectProperty
- rdfs:domain
- rdfs:range
- owl:DatatypeProperty
(rdfs:subPropertyOf)
- owl:NamedIndividual
- rdf:type



Constructs Employed from RDF(S)/OWL

- owl:Class
- rdfs:subClassOf
- owl:ObjectProperty
- rdfs:domain
- rdfs:range
- owl:DatatypeProperty
(rdfs:subPropertyOf)
- owl:NamedIndividual
- rdf:type



Constructs Employed from RDF(S)/OWL

- Disjointness axioms
- (Disjoint) unions
- Cardinalities
- Property characteristics: functional, inverse functional, transitive...

1. Reuse of foundational layer

“A little semantics goes a long way” – Jim Hendler

“Some more semantics goes further...”

A decorative graphic in the bottom right corner consisting of several overlapping circles of varying shades of green, creating a layered, organic effect.



Unified Foundational
Ontology

gUFO: A Lightweight Implementation of the Unified Foundational Ontology (UFO)

IRI

`http://purl.org/nemo/gufo#`

Creator(s)

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Falbo, Ricardo A.
Guizzardi, Giancarlo
Sales, Tiago P.

Version Information

1.0.0

License

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Ontology Source

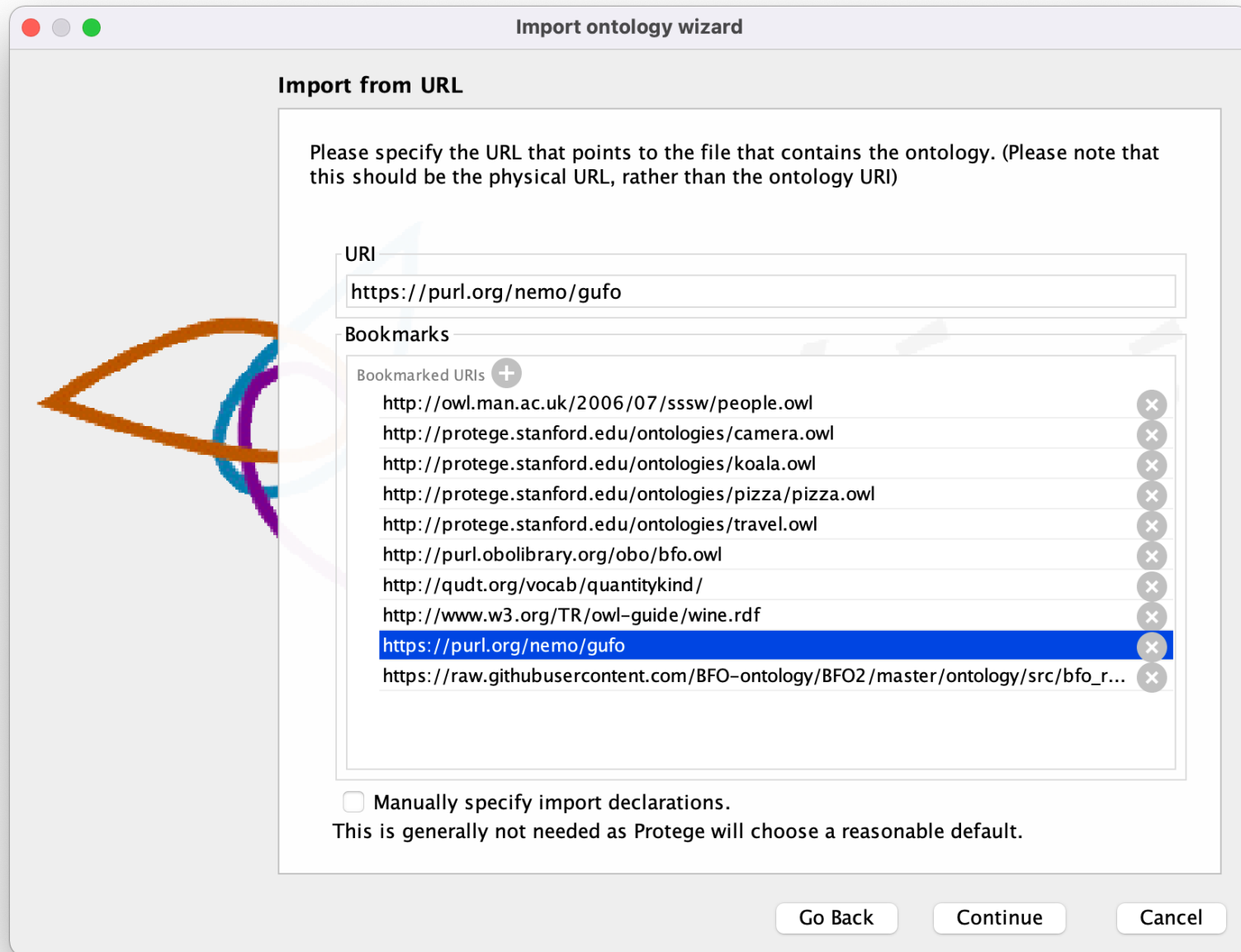
[RDF \(Turtle\)](#)

Description

The objective of gUFO is to provide a lightweight implementation of the Unified Foundational Ontology (UFO) [1-5] suitable for Semantic Web OWL 2 DL applications.

Intended users are those implementing UFO-based lightweight ontologies that reuse gUFO by specializing and instantiating its elements.

There are three implications of the use of the term lightweight. First of all, we have employed little expressive means in an effort to retain computational properties for the resulting OWL ontology. Second, we have selected a subset of UFO-A [1, 2] and UFO-B [3] to include here. In particular, there is minimalistic support for UFO-B (only that which is necessary to establish the participation of objects in events and to capture historical dependence between events). Third, a lightweight ontology, differently from a reference



Protégé File Edit View Reasoner Tools GUFO Patterns Refactor Window Help

untitled-ontol

< >

> Individual > ConcreteIndividual > E

Active ontology x Entities x

Annotation properties Data

Classes Object properties

Class hierarchy: Object

owl:Thing

Individual

AbstractIndividual

ConcreteIndividual

Endurant

Aspect

Object

Event

Situation

Type

Render by entity IRI short name (Id)

Render by prefixed name

✓ Render by label (rdfs:label)

Render by annotation property

Custom rendering...

✓ Display axiom annotations inline

✓ Display datatypes on annotation values

✓ Display thumbnails for image URLs

✓ Display deprecated (obsolete) entities

Display relationships in class hierarchy

✓ Show breadcrumb trail

✓ Show the imports closure of the active ontology

Show all loaded ontologies

Show only the active ontology

Expand all

ologies/2021/10/untitled-ontolog

palmeida/ontologies/2021/10/

no/gufo#Object

pend on another endurant for its e

ary physical entities, such as a do

tion.

e more abstract notion of "Substar

t of matter. Support for the repres

Description: Object

Equivalent To +

SubClass Of +

Endurant

untitled-ontology-294 (<http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294>) : [<http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294>]

< > untitled-ontology-294 (<http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294>) Search...

> Individual > ConcreteIndividual > Endurant > Object

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: Object Annotations: Object

Asserted

owl:Thing
Individual
AbstractIndividual
Instant
QualityValue
ConcreteIndividual
Endurant
Aspect
ExtrinsicAspect
ExtrinsicMode
Relator
IntrinsicAspect
IntrinsicMode
Quality
Object
Collection
FixedCollection
VariableCollection
FunctionalComplex
Quantity
Event
Participation
Situation
QualityValueAttributionSituation
TemporaryConstitutionSituation
TemporaryInstantiationSituation
TemporaryParthoodSituation
TemporaryRelationshipSituation
Type
AbstractIndividualType
ConcreteIndividualType
EndurantType
NonRigidType
AntiRigidType
Phase
PhaseMixin

Annotations: Object

Annotations +

rdfs:label [language: en]
Object

rdfs:comment [language: en]
A gufo:Endurant that does not depend on another endurant for its existence (excluding its essential parts and aspects).
Examples of objects include ordinary physical entities, such as a dog, a house, a tomato, a car, Alan Turing, but also socially-defined entities such as The Rolling Stones, the European Union, the Brazilian 1988 Constitution.
Guizzardi (2005) also included the more abstract notion of "Substantial", which generalizes both objects and amounts of matter. That notion was left out from this implementation, together with the notion of amount of matter. Support for the representation of maximally-self-connected amounts of matter is given by gufo:Quantity.

Description: Object

Equivalent To +

SubClass Of +
Endurant

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
Aspect

Disjoint Union Of +

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: Individual Annotations: Individual

owl:Thing
Individual
AbstractIndividual
ConcreteIndividual
Type

Asserted

Annotations +

rdfs:label [language: en]
Individual

rdfs:comment [language: en]
An entity that (unlike a gufo:Type) cannot be instantiated.
Individuals may be either concrete (e.g., the Earth, Mick Jagger, Brazil, the 1985 Mexico City Earthquake) or abstract (e.g., the number two, the proposition that 'three is a prime number').
Also known as "particular" in the philosophical literature.

Description: Individual

Equivalent To +

SubClass Of +

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
Type

Disjoint Union Of +
AbstractIndividual, ConcreteIndividual

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual > AbstractIndividual

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: AbstractIndividual Annotations: AbstractIndividual

Asserted

owl:Thing
Individual
AbstractIndividual
ConcreteIndividual
Type

Annotations: AbstractIndividual

Annotations +

rdfs:label [language: en]
AbstractIndividual

rdfs:comment [language: en]
A gufo:Individual that does not exist in space-time in the same way as a gufo:ConcreteIndividual does. A gufo:AbstractIndividual has no spatiotemporal qualities in its own right. Hence, it does not make sense to ask how much space it now occupies (Gideon, 2018) and when it was created or destroyed.

Examples include the number ten, the null set, and the proposition that 'Obama was the president of the United States'.

Rosen, Gideon, "Abstract Objects", The Stanford Encyclopedia of Philosophy (Winter 2018 Edition), Edward N. Zalta (ed.), <<https://plato.stanford.edu/archives/win2018/entries/abstract-objects/>>

Description: AbstractIndividual

Equivalent To +

SubClass Of +
Individual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
ConcreteIndividual

Disjoint Union Of +

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual > AbstractIndividual

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: AbstractIndividual Asserted

```

graph TD
    owlThing[owl:Thing] --> Individual
    Individual --> AbstractIndividual
    Individual --> Instant
    Individual --> QualityValue
    Individual --> ConcreteIndividual
    Individual --> Type
  
```

Annotations: AbstractIndividual

Annotations +

rdfs:label [language: en]
AbstractIndividual

rdfs:comment [language: en]
A gufo:Individual that does not exist in space-time in the same way as a gufo:ConcreteIndividual does. A gufo:AbstractIndividual has no spatiotemporal qualities in its own right. Hence, it does not make sense to ask how much space it now occupies (Gideon, 2018) and when it was created or destroyed.

Examples include the number ten, the null set, and the proposition that 'Obama was the president of the United States'.

Rosen, Gideon, "Abstract Objects", The Stanford Encyclopedia of Philosophy (Winter 2018 Edition), Edward N. Zalta (ed.), <<https://plato.stanford.edu/archives/win2018/entries/abstract-objects/>>

Description: AbstractIndividual

Equivalent To +

SubClass Of +
 Individual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
 ConcreteIndividual

Disjoint Union Of +

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo/#1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo/#1.0.0) Search...

> Individual > ConcreteIndividual

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: ConcreteIndividual: [?] [I] [E] [U] [X] Annotations: ConcreteIndividual [?] [I] [E] [U] [X]

Asserted [?] [I] [E] [U] [X]

owl:Thing
├── Individual
│ ├── AbstractIndividual
│ │ ├── Instant
│ │ ├── QualityValue
│ │ └── ConcreteIndividual
│ ├── Endurant
│ ├── Event
│ └── Situation
└── Type

Annotations +

rdfs:label [language: en]
ConcreteIndividual

rdfs:comment [language: en]
A gufo:Individual that exists in space-time.

Concrete individuals comprise not only object-like entities (a car, a mountain, a person, a marriage, a belief), but also events (a business meeting, a soccer match) and situations (the situation in which a person weighs 80 kilograms, the situation in which a bank account is overdrawn).

Description: ConcreteIndividual [?] [I] [E] [U] [X]

Equivalent To +

SubClass Of +
Individual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
AbstractIndividual

Disjoint Union Of +
Endurant. Event. Situation

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner [x] Show Inferences [!]

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo#/1.0.0)

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Object property hierarchy: hasBeginP Annotations: hasBeginPoint

owl:topObjectProperty
broughtAbout
categorizes
concernsConstitutedEndurant
concernsNonRigidType
concernsQualityType
concernsReifiedQualityValue
concernsRelatedEndurant
concernsRelationshipType
concernsTemporaryWhole
constitutes
contributedToTrigger
externallyDependsOn
hasAssociatedQualityValueType
hasBeginPoint
hasEndPoint
hasReifiedQualityValue
historicallyDependsOn
inheresIn
isDerivedFrom
isProperPartOf
manifestedIn
mediates
participatedIn
standsIn
wasCreatedIn
wasTerminatedIn

Annotations
rdfs:label [language: en]
hasBeginPoint
rdfs:comment [language: en]
Identifies the begin point for a gufo:ConcreteIndividual, in the case in which time instants are reified.
In the case of endurants, this identifies the time point when the endurant comes into existence. In the case of events, this identifies the time point when the event starts to take place. In the case of situation, this identifies the time point when the situation begins to hold.
If time instants are not reified, use gufo:hasBeginPointInXSDDate or gufo:hasBeginPointInXSDDateTimeStamp.

Characteristics: hasBeginP Description: hasBeginPoint

☐ Functional
☐ Inverse functional
☐ Transitive
☐ Symmetric
☐ Asymmetric
☐ Reflexive
☐ Irreflexive

Equivalent To +
SubProperty Of +
Inverse Of +
Domains (Intersection) +
ConcreteIndividual
Ranges (Intersection) +
Instant
Disjoint With +
SuperProperty Of (Chain) +

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo#/1.0.0)

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Data property hierarchy: hasBeginPoi Annotations: hasBeginPointInXSDDate

Asserted

- owl:topDataProperty
 - concreteQualityValue
 - hasBeginPointInXSDDate**
 - hasBeginPointInXSDDateTimeStamp
 - hasEndPointInXSDDate
 - hasEndPointInXSDDateTimeStamp
 - hasQuantityValue
 - hasValueComponent

Annotations

hasBeginPointInXSDDate — http://purl.org/nemo/gufo#hasBeginPointInXSDDate

Annotations: hasBeginPointInXSDDate

Annotations +

rdfs:label [language: en]
hasBeginPointInXSDDate

rdfs:comment [language: en]
Determines the begin point for a gufo:ConcreteIndividual, using a xsd:date literal.

In the case of durants, gufo:asBeginPointInXSDDate determines the time point when the durant comes into existence. In the case of events, this data property determines the time point when the event starts to take place. In the case of situation, it determines the time point when the situation begins to hold.

Use gufo:hasBeginPoint instead when temporal entities are reified.

Characteristics: hasBeginPointInXSDDate

☒ Functional

Description: hasBeginPointInXSDDate

Equivalent To +

SubProperty Of +

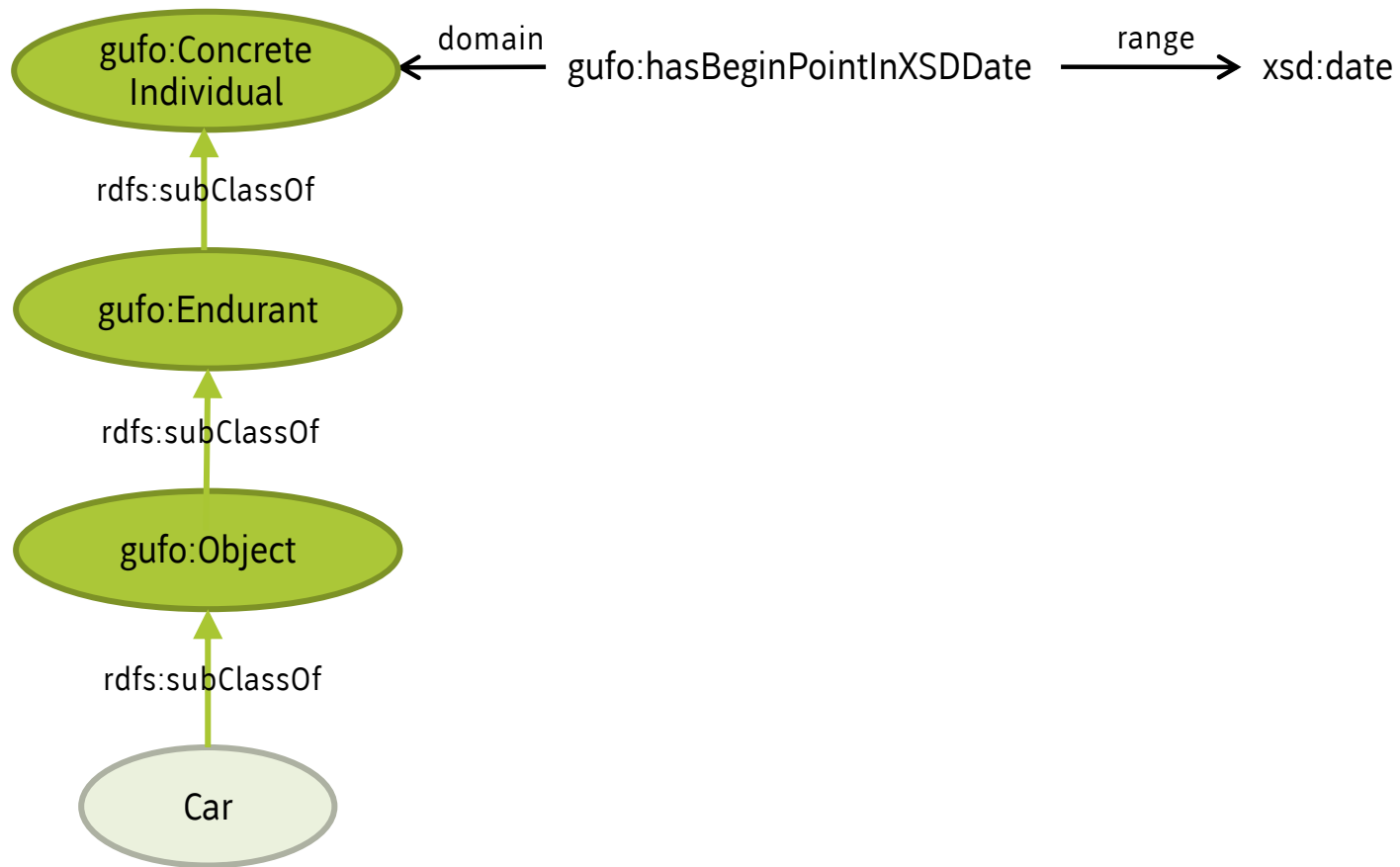
Domains (intersection) +
ConcreteIndividual

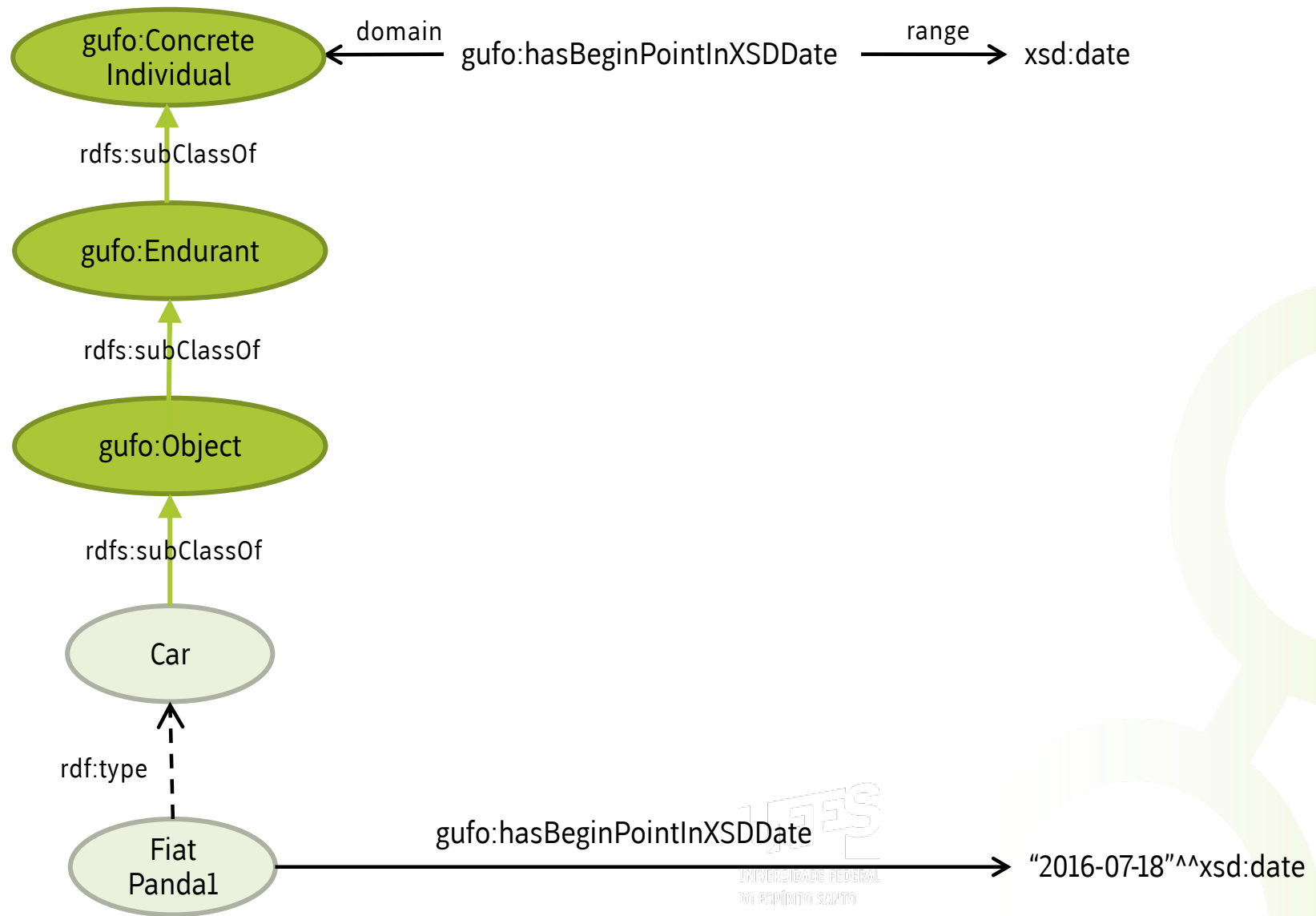
Ranges +
xsd:date

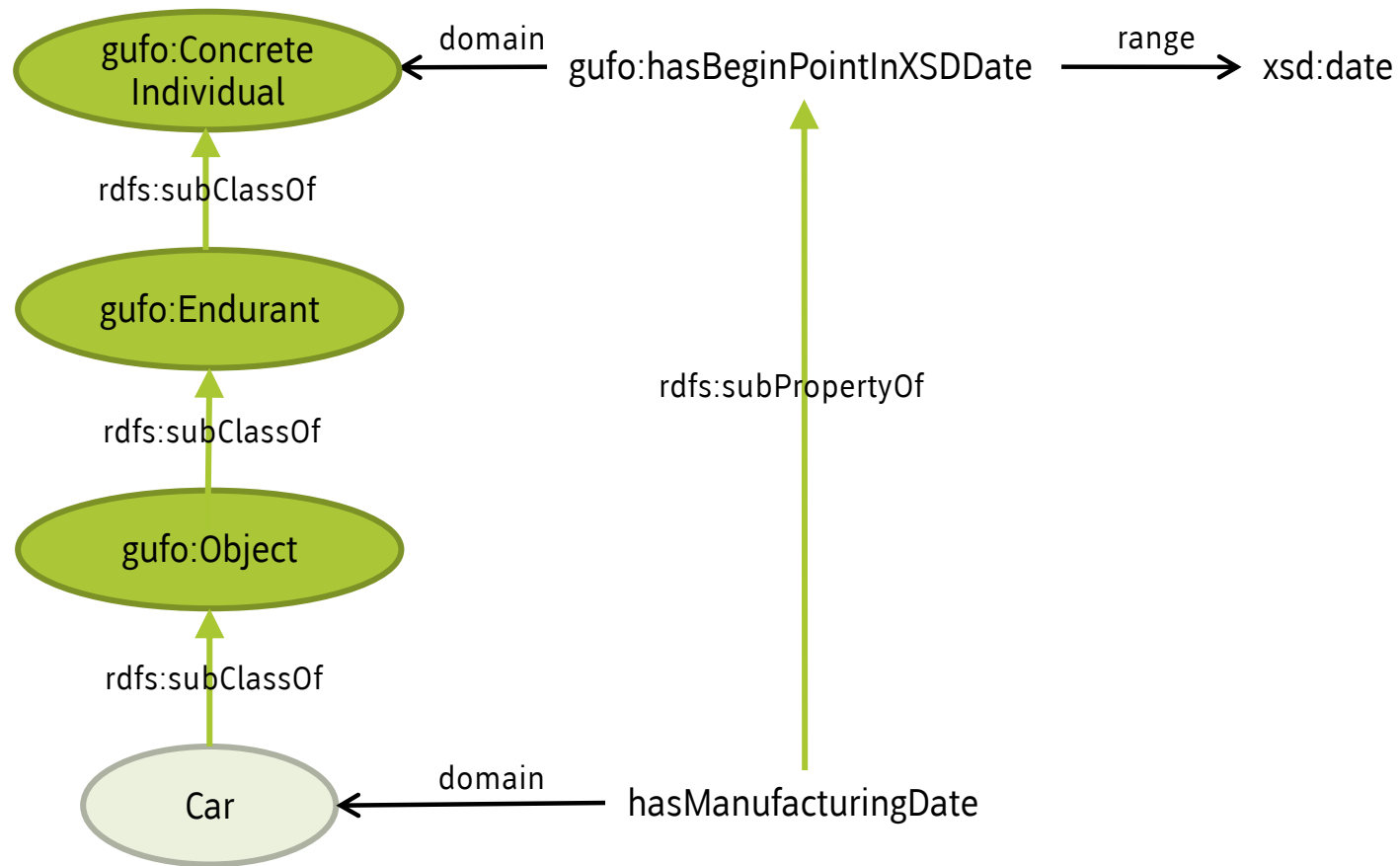
Disjoint With +

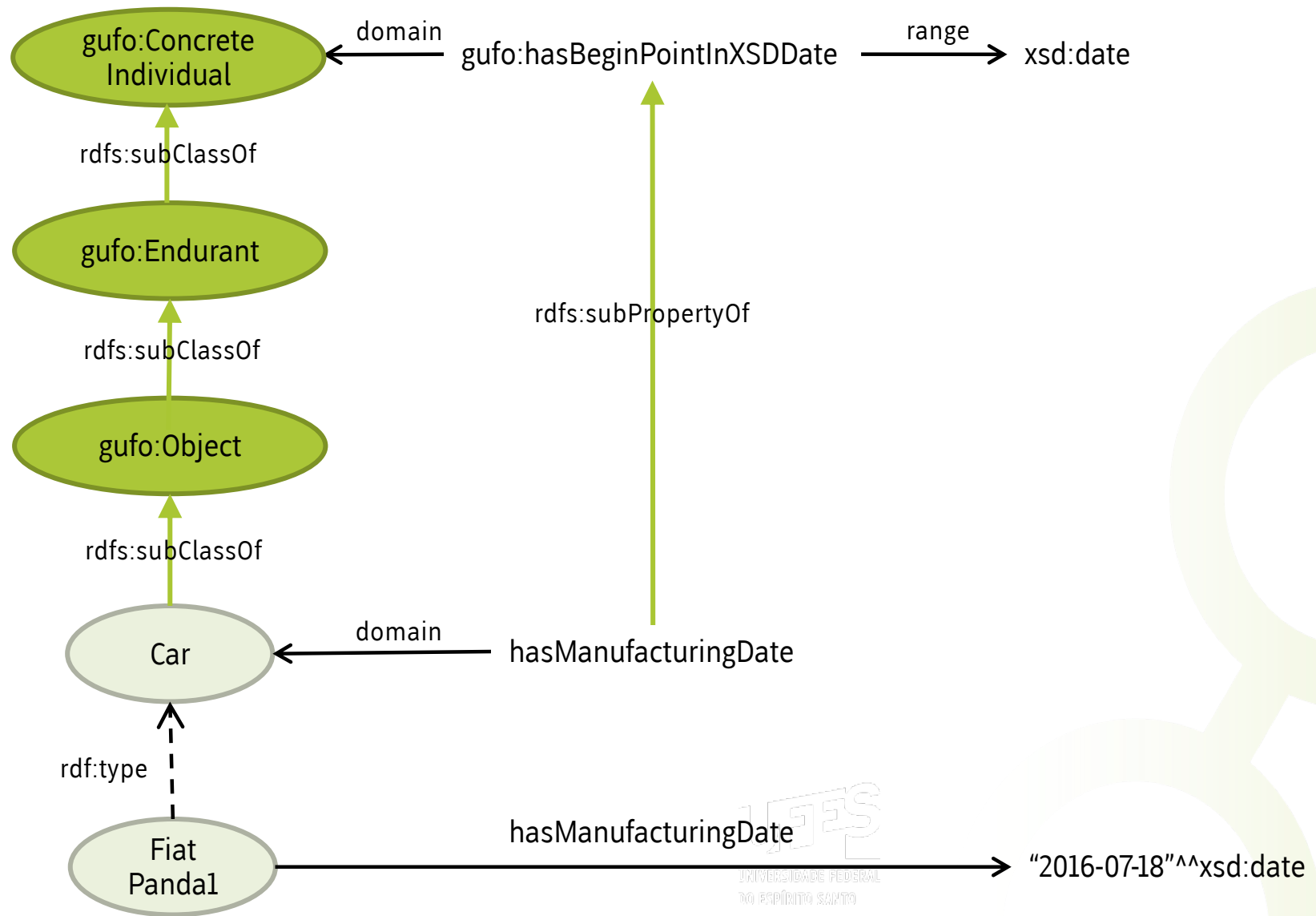
Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

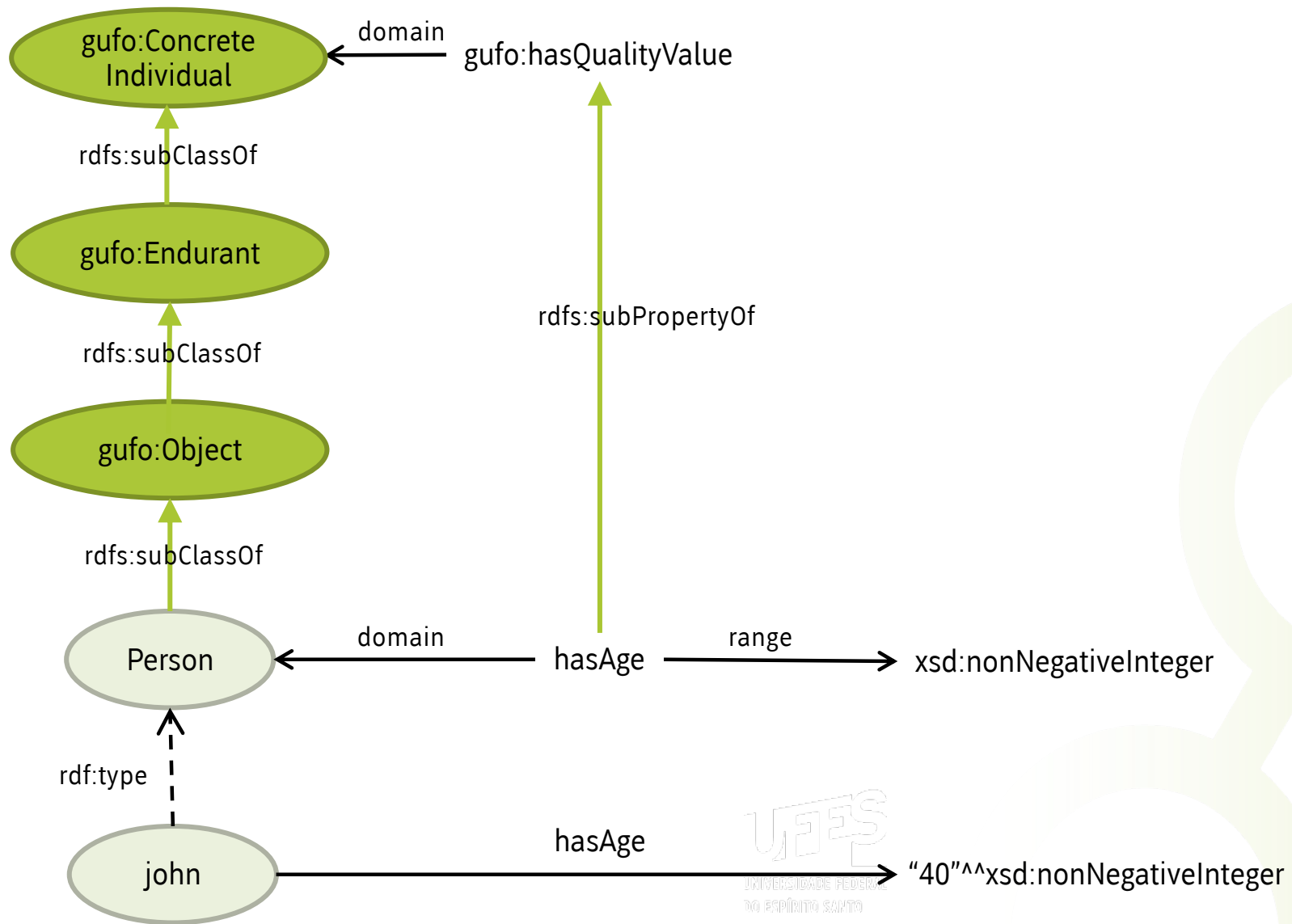








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gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual > ConcreteIndividual > Endurant

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: Endurant Annotations: Endurant

Asserted

owl:Thing
├── Individual
│ ├── AbstractIndividual
│ │ ├── Instant
│ │ ├── QualityValue
│ │ └── ConcreteIndividual
│ │ ├── **Endurant**
│ │ ├── Event
│ │ └── Situation
└── Type

Annotations: Endurant

Annotations +

rdfs:label [language: en]
Endurant

rdfs:comment [language: en]
A gufo:ConcreteIndividual that endures in time and may change qualitatively while keeping its identity.

Examples include: ordinary objects of everyday experience, such as a person, a house, and a car; reified relationships, such as a marriage, a rental contract, and a person's love for another; and existentially-dependent aspects of objects, such as a car's weight, a person's language skills, and a house's color.

Also termed "continuant" in the philosophical literature.

Description: Endurant

Equivalent To +

SubClass Of +
ConcreteIndividual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
Situation, Event

Disjoint Union Of +
Aspect, Object

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

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gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual > ConcreteIndividual > Endurant > Aspect

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: Aspect Annotations: Aspect

Class hierarchy: Aspect

owl:Thing
├── Individual
│ ├── AbstractIndividual
│ │ ├── Instant
│ │ └── QualityValue
│ └── ConcreteIndividual
│ ├── Endurant
│ │ └── **Aspect**
│ ├── Object
│ ├── Event
│ └── Situation
└── Type

Annotations: Aspect

Annotations +

rdfs:label [language: en]
Aspect

rdfs:comment [language: en]
A gufo:Endurant that depends on at least one other concrete individual for its existence. A gufo:Aspect is a characteristic or trait of a concrete individual that is itself conceived as an individual.

Examples include: intrinsic physical aspects, such as the Moon's mass, Lassie's fur color; mental dispositions, such as Bob's math skills, his belief that the number one is odd; as well as relational aspects, such as John's love for Mary and the marriage between John and Mary.

The specific sort of existential dependence connecting aspects to their bearers is called inheritance.

Corresponds to "Moment" in Guizzardi (2005).

Description: Aspect

Equivalent To +

SubClass Of +
Endurant

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
Object

Disjoint Union Of +
ExtrinsicAspect. IntrinsicAspect

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual > ConcreteIndividual > Endurant > Aspect > IntrinsicAspect

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: IntrinsicAspect Usage: IntrinsicAspect

owl:Thing
Individual
AbstractIndividual
Instant
QualityValue
ConcreteIndividual
Endurant
Aspect
ExtrinsicAspect
ExtrinsicMode
Relator
IntrinsicAspect
IntrinsicMode
Quality
Object
Event
Situation
Type

Asserted

Show: ☒ this ☒ disjoints ☒ named sub/superclasses

Found 21 uses of IntrinsicAspect

- Aspect
 - Aspect **DisjointUnionOf** ExtrinsicAspect, IntrinsicAspect
- ExtrinsicAspect
 - ExtrinsicAspect **DisjointWith** IntrinsicAspect
- IntrinsicAspect
 - IntrinsicAspect **DisjointUnionOf** IntrinsicMode, Quality
 - ExtrinsicAspect **DisjointWith** IntrinsicAspect
 - IntrinsicAspect rdfs:seeAlso inheresIn
 - IntrinsicAspect **SubClassOf** Aspect

Description: IntrinsicAspect

Equivalent To +

SubClass Of +

- Aspect
 - inheresIn **exactly 1** ConcreteIndividual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

- ExtrinsicAspect

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> inheresIn

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Object property hierarchy: inheresIn Annotations: inheresIn

Asserted

- owl:topObjectProperty
 - broughtAbout
 - categorizes
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn**
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates
 - participatedIn
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

Annotations

rdfs:label [language: en]
inheresIn

rdfs:comment [language: en]
Identifies the gufo:ConcreteIndividual in which the gufo:Aspect inheres. Inherence is a sort of existential dependence. The identified concrete individual is the "bearer" of the aspect.
For example, the color of an object inheres in the object and the average speed of a flight inheres in the flight.

Characteristics: inheresIn Description: inheresIn

☒ Functional
☐ Inverse functional
☐ Transitive
☐ Symmetric
☒ Asymmetric
☐ Reflexive
☒ Irreflexive

Equivalent To +
SubProperty Of +
Inverse Of +
Domains (intersection) +
Aspect
Ranges (intersection) +
ConcreteIndividual
Disjoint With +
SuperProperty Of (Chain) +

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo#/1.0.0)

Search...

Individual > ConcreteIndividual > Endurant > Aspect > IntrinsicAspect > IntrinsicMode

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals

Classes Object properties Data properties

IntrinsicMode — http://purl.org/nemo/gufo#IntrinsicMode

Class Annotations Class Usage

Class hierarchy: IntrinsicMode

Annotations: IntrinsicMode

owl:Thing

Individual

AbstractIndividual

Instant

QualityValue

ConcreteIndividual

Endurant

Aspect

ExtrinsicAspect

ExtrinsicMode

Relator

IntrinsicAspect

IntrinsicMode

Quality

Object

Event

Situation

Type

Asserted

Annotations +

rdfs:label [language: en]

IntrinsicMode

rdfs:comment [language: en]

A gufo:IntrinsicAspect that is not measurable.

For example, Bob's belief that the Eiffel Tower is in Paris, his math skills, his headache.

Corresponds to "Mode" in Guizzardi (2005).

Description: IntrinsicMode

Equivalent To +

SubClass Of +

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

Disjoint Union Of +

IntrinsicAspect

inheresIn exactly 1 ConcreteIndividual

Quality

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

40

nemo

gufo (http://purl.org/nemo/gufo/#1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo/#1.0.0) Search...

> Individual > ConcreteIndividual > Endurant > Aspect > ExtrinsicAspect

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: ExtrinsicAspect Annotations: ExtrinsicAspect

Class Annotations Class Usage

Class hierarchy: ExtrinsicAspect

owl:Thing
├── Individual
│ ├── AbstractIndividual
│ │ ├── Instant
│ │ └── QualityValue
│ └── ConcreteIndividual
│ ├── Endurant
│ │ ├── Aspect
│ │ │ ├── ExtrinsicAspect
│ │ │ └── IntrinsicAspect
│ │ └── Object
│ ├── Event
│ └── Situation
└── Type

Annotations

rdfs:label [language: en]
ExtrinsicAspect

rdfs:comment [language: en]
A gufo:Aspect that depends on one or more concrete individuals.

Extrinsic (or "relational") aspects are reified relationships, e.g., John and Mary's marriage, Mary's employment contract at Nasa, or parts of those relationships, e.g., John's obligations towards Mary in the scope of the marriage, Mary's reciprocal claims, Mary's obligations towards John, John's reciprocal claims. Extrinsic aspects can also be reified one-sided relationships, e.g., John's admiration for Obama (which depends on Obama but does not characterize him).

Corresponds to "Extrinsic Moment" in Fonseca et al (2019). Encompasses "Externally Dependent Mode", "Qua Individual" and "Relator" in Guizzardi (2005).

Description: ExtrinsicAspect

Equivalent To

SubClass Of
Aspect

General class axioms

SubClass Of (Anonymous Ancestor)

Instances

Target for Key

Disjoint With
IntrinsicAspect

Disjoint Union Of
ExtrinsicMode. Relator

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo/#1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo/#1.0.0) Search...

> Individual > ConcreteIndividual > Endurant > Aspect > ExtrinsicAspect > Relator

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: Relator Annotations: Relator

Class hierarchy: Relator

- owl:Thing
 - Individual
 - AbstractIndividual
 - Instant
 - QualityValue
 - ConcreteIndividual
 - Endurant
 - Aspect
 - ExtrinsicAspect
 - ExtrinsicMode
 - Relator**
 - IntrinsicAspect
 - IntrinsicMode
 - Quality
 - Object
 - Event
 - Situation
 - Type

Annotations: Relator

Annotations +

rdfs:label [language: en]
Relator

rdfs:comment [language: en]
A gufo:ExtrinsicAspect that connects (involves, mediates) two or more concrete individuals. Relators are reified relationships composed of reciprocal extrinsic modes.

Examples of relators include John and Mary's marriage (composed of John's obligations towards Mary in the scope of the marriage, Mary's reciprocal claims, Mary's obligations towards John, John's reciprocal claims), Mary's employment contract at Nasa, a covalent bond between two atoms.

rdfs:seeAlso
[mediates](#)

Description: Relator

Equivalent To +

SubClass Of +

- ExtrinsicAspect
- mediates min 2 Endurant**

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

- ExtrinsicMode

Disjoint Union Of +

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

gufo (http://purl.org/nemo/gufo#/1.0.0)

Search...

mediates

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Annotations Object Property Usage

Object property hierarchy: mediates Annotations: mediates

Asserted

owl:topObjectProperty
broughtAbout
categorizes
concernsConstitutedEndurant
concernsNonRigidType
concernsQualityType
concernsReifiedQualityValue
concernsRelatedEndurant
concernsRelationshipType
concernsTemporaryWhole
constitutes
contributedToTrigger
externallyDependsOn
hasAssociatedQualityValueType
hasBeginPoint
hasEndPoint
hasReifiedQualityValue
historicallyDependsOn
inheresIn
isDerivedFrom
isProperPartOf
manifestedIn
mediates
participatedIn
standsIn
wasCreatedIn
wasTerminatedIn

Annotations +

rdfs:label [language: en]
mediates

rdfs:comment [language: en]
Identifies the endurants mediated by a gufo:Relator.
For example, John and Mary's marriage mediates John and Mary.

Characteristics: mediates Description: mediates

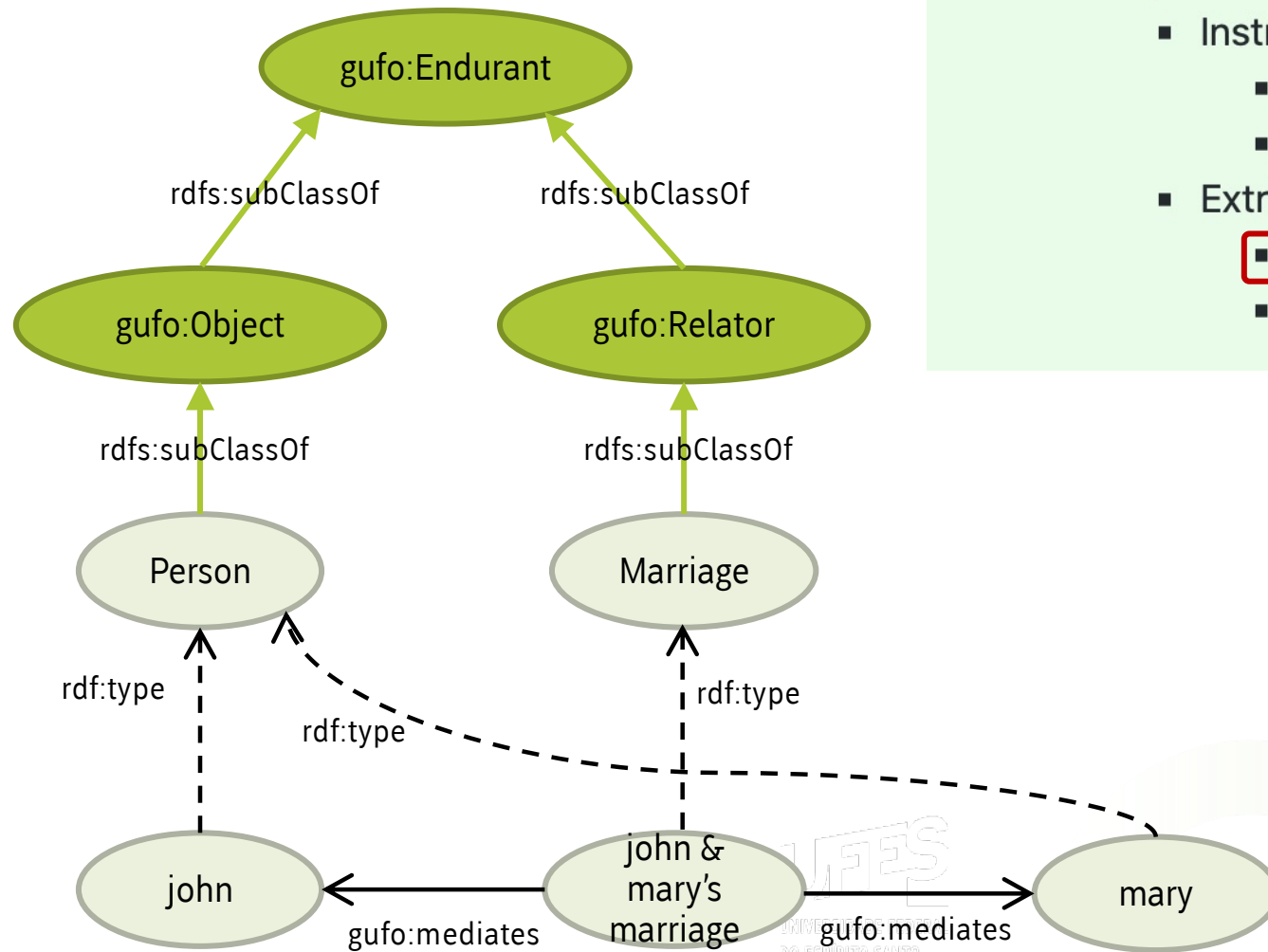
☐ Functional
☐ Inverse functional
☐ Transitive
☐ Symmetric
☒ Asymmetric
☐ Reflexive
☒ Irreflexive

Equivalent To +
SubProperty Of +
Inverse Of +
Domains (intersection) +
Relator
Ranges (intersection) +
Endurant
Disjoint With +
SuperProperty Of (Chain) +

Git: master (uncommitted changes to ontologies)

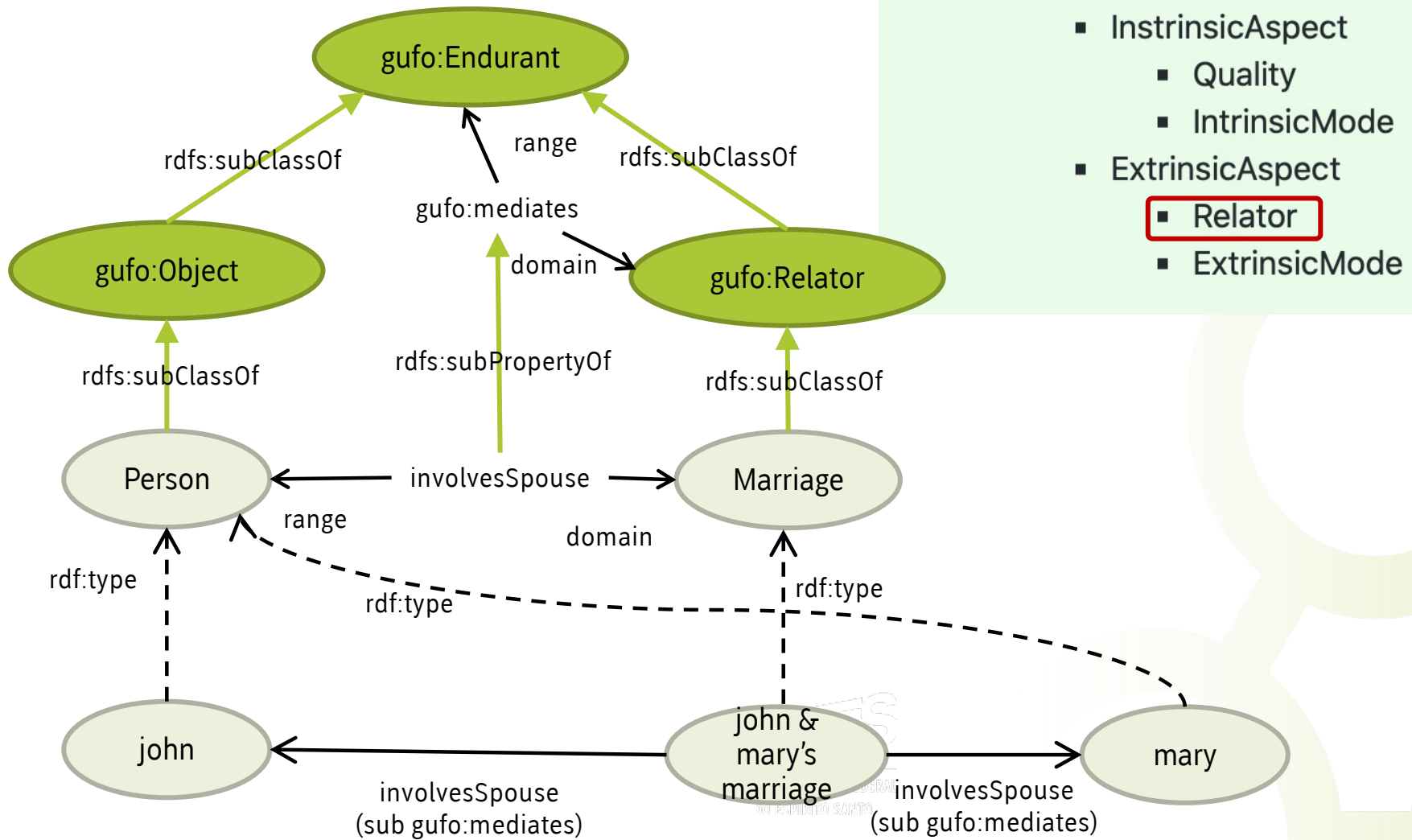
To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

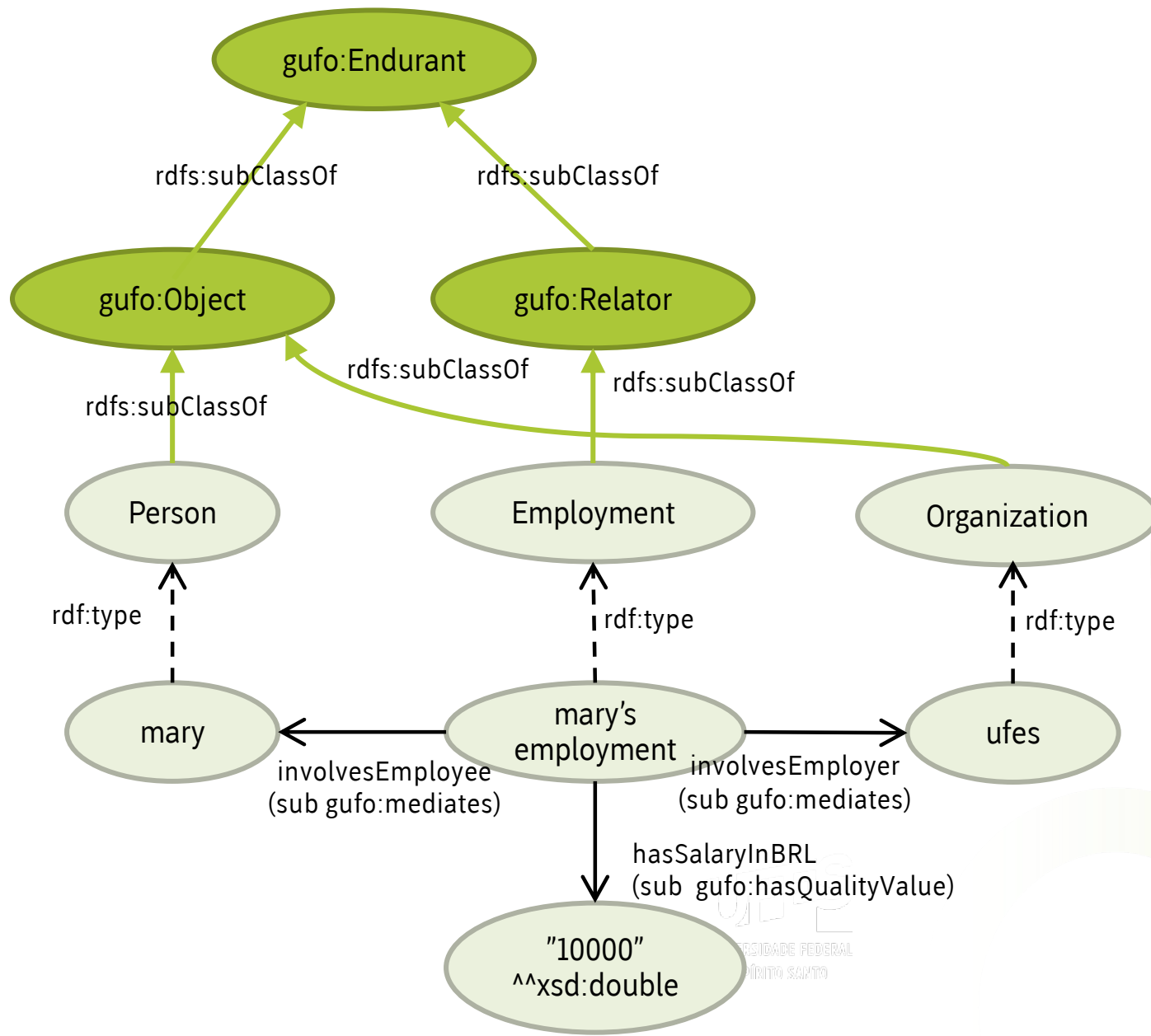
Relationship reification

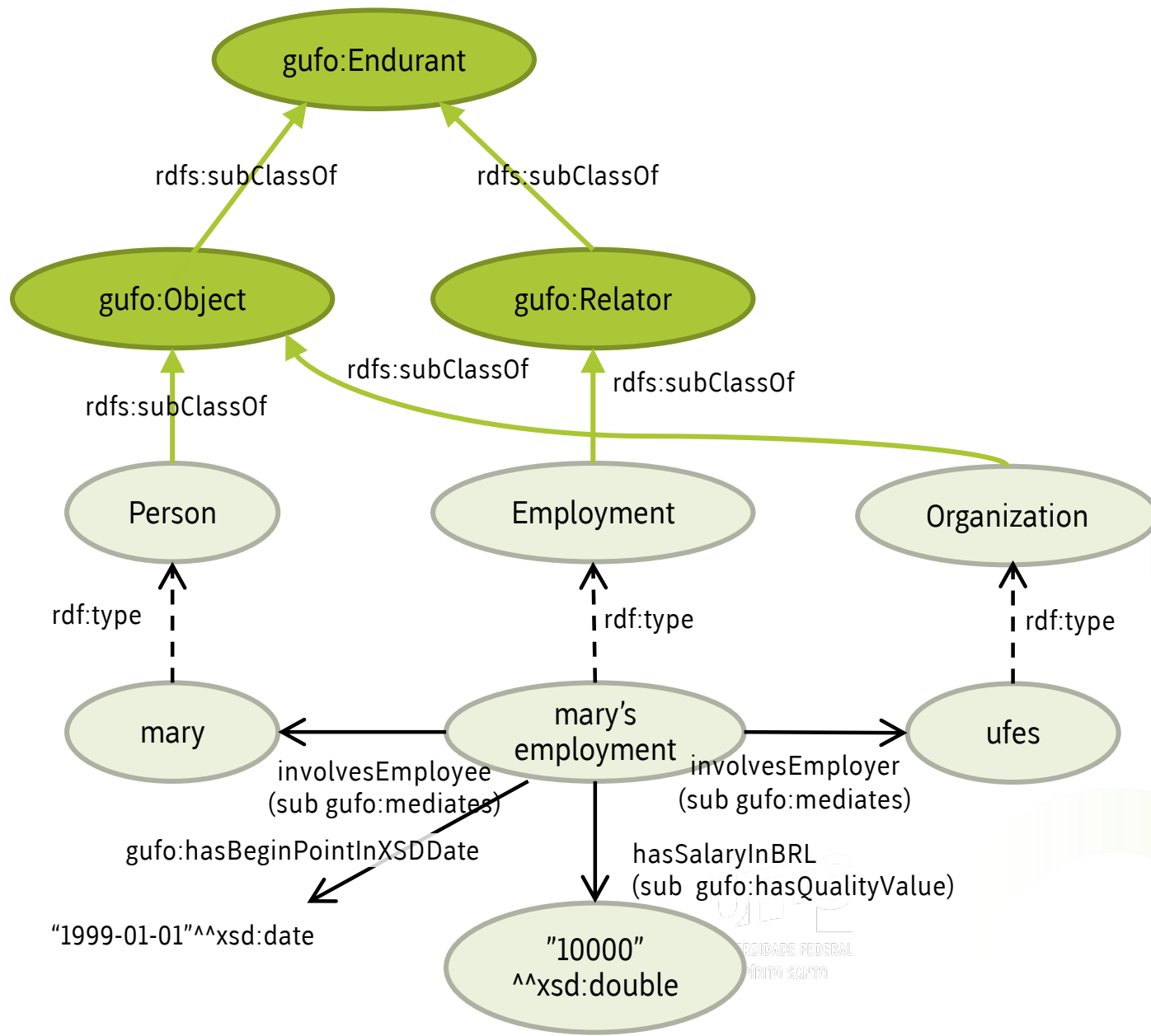


- Endurant
 - Aspect
 - IntrinsicAspect
 - Quality
 - IntrinsicMode
 - ExtrinsicAspect
 - **Relator**
 - ExtrinsicMode

Relationship reification







gufo (http://purl.org/nemo/gufo#/1.0.0) : [/Users/jpalmeida/Dropbox/Documents/workspaces/github/gufo/gufo.ttl]

< > gufo (http://purl.org/nemo/gufo#/1.0.0) Search...

> Individual > ConcreteIndividual > Event

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals
Classes Object properties Data properties

Class hierarchy: Event Annotations: Event

Asserted

owl:Thing
├── Individual
│ ├── AbstractIndividual
│ │ ├── Instant
│ │ ├── QualityValue
│ │ └── ConcreteIndividual
│ │ ├── Endurant
│ │ ├── **Event**
│ │ └── Situation
└── Type

Annotations +

rdfs:label [language: en]
Event

rdfs:comment [language: en]
A gufo:ConcreteIndividual that 'occurs' or 'happens' in time. They may be instantaneous or long-running. Events are those "things that happen to or are performed by" (Casati and Varzi, 2015) endurants.

Examples include actions and processes, such as a business meeting, a communicative act, a soccer match, a goal kick, the clicking of a mouse button; as well as natural occurrences such as an earthquake, the fall of the meteor that caused the extinction of the dinosaurs.

Also termed "happening", "occurrence", "perdurant" or "occurent" in the philosophical literature.

Casati, R. & Varzi, A. (2015). Events. In E.N. Zalta (Ed.). The Stanford Encyclopedia of Philosophy (Winter 2015 ed.). 19 Metaphysics Research Lab, Stanford University. <https://plato.stanford.edu/archives/win2015/entries/events/>

Description: Event

Equivalent To +

SubClass Of +
ConcreteIndividual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
Endurant, Situation

Disjoint Union Of +

Git: master (uncommitted changes to ontologies)

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences

untitled-ontology-294 (http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294) : [http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-...

< > untitled-ontology-294 (http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294) Search...

> participatedIn

Active ontology x Entities x Individuals by class x DL Query x

Datatypes Individuals
Data properties Annotation properties
Classes Object properties

Object property hierarchy: participatedIn

Asserted

- owl:topObjectProperty
 - broughtAbout
 - categorizes
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates
 - participatedIn**
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

participatedIn — http://purl.org/nemo/gufo#participatedIn

Annotations Object Property Usage

Annotations: participatedIn

Annotations +

- rdfs:label** [language: en]
participatedIn
- rdfs:comment** [language: en]
Identifies a gufo:Event in which the gufo:Object participated.
Examples include the participation of Freddy Mercury in Queen's Live Aid Concert and the participation of an airplane in a flight.

Characteristics: participatedIn

- ☐ Functional
- ☐ Inverse functional
- ☐ Transitive
- ☐ Symmetric
- ☐ Asymmetric
- ☐ Reflexive
- ☐ Irreflexive

Description: participatedIn

Equivalent To +

SubProperty Of +

Inverse Of +

Domains (intersection) +

- Object

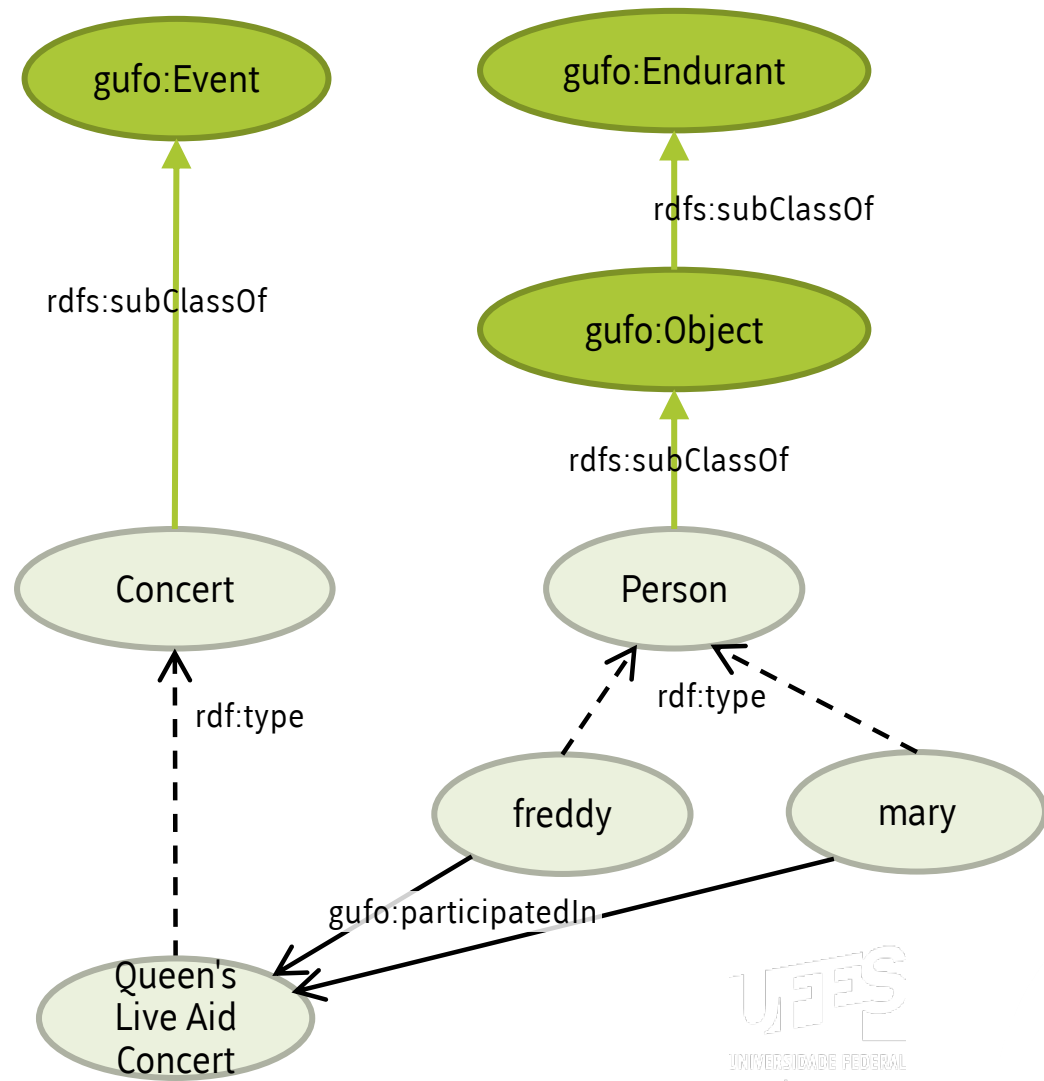
Ranges (intersection) +

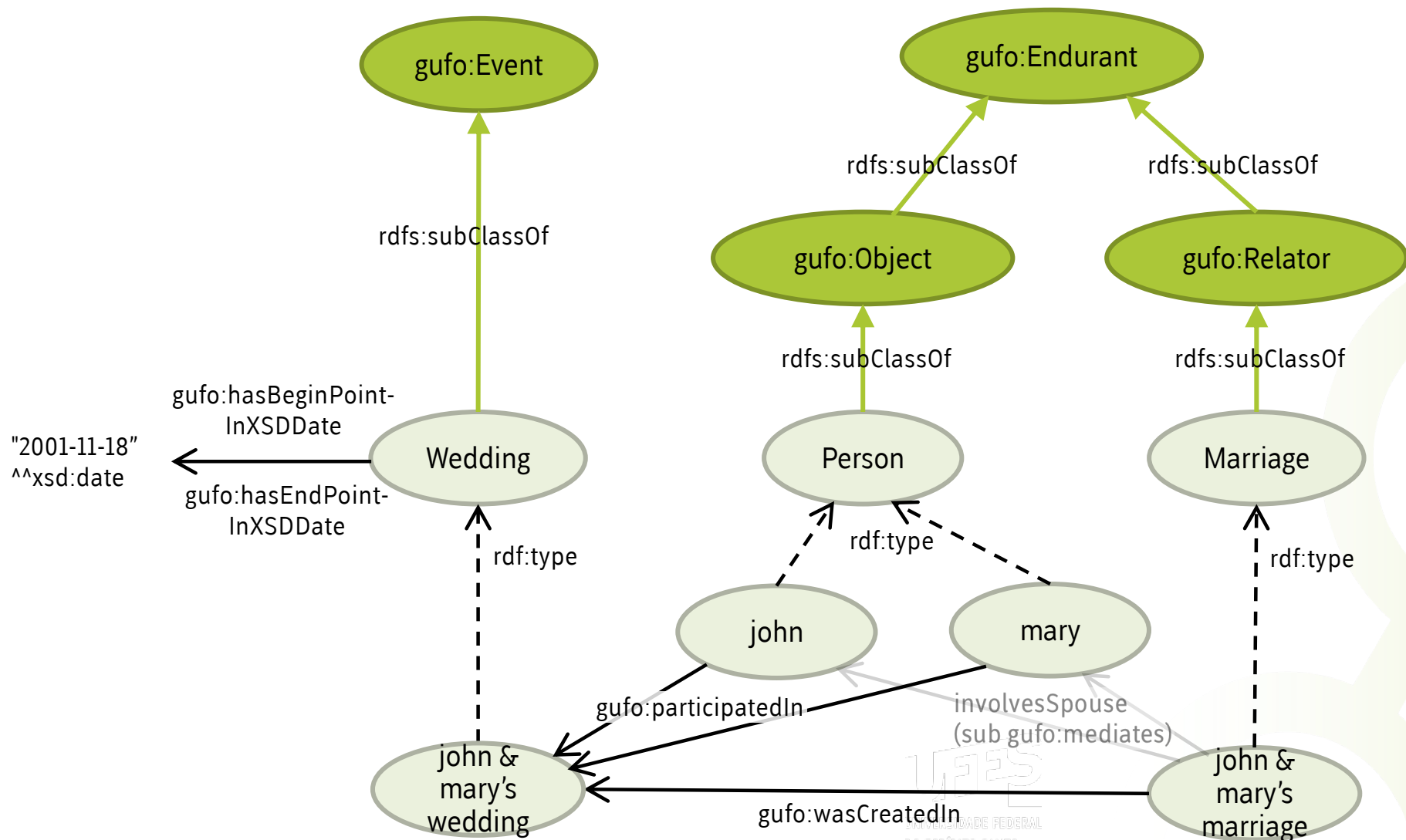
- Event

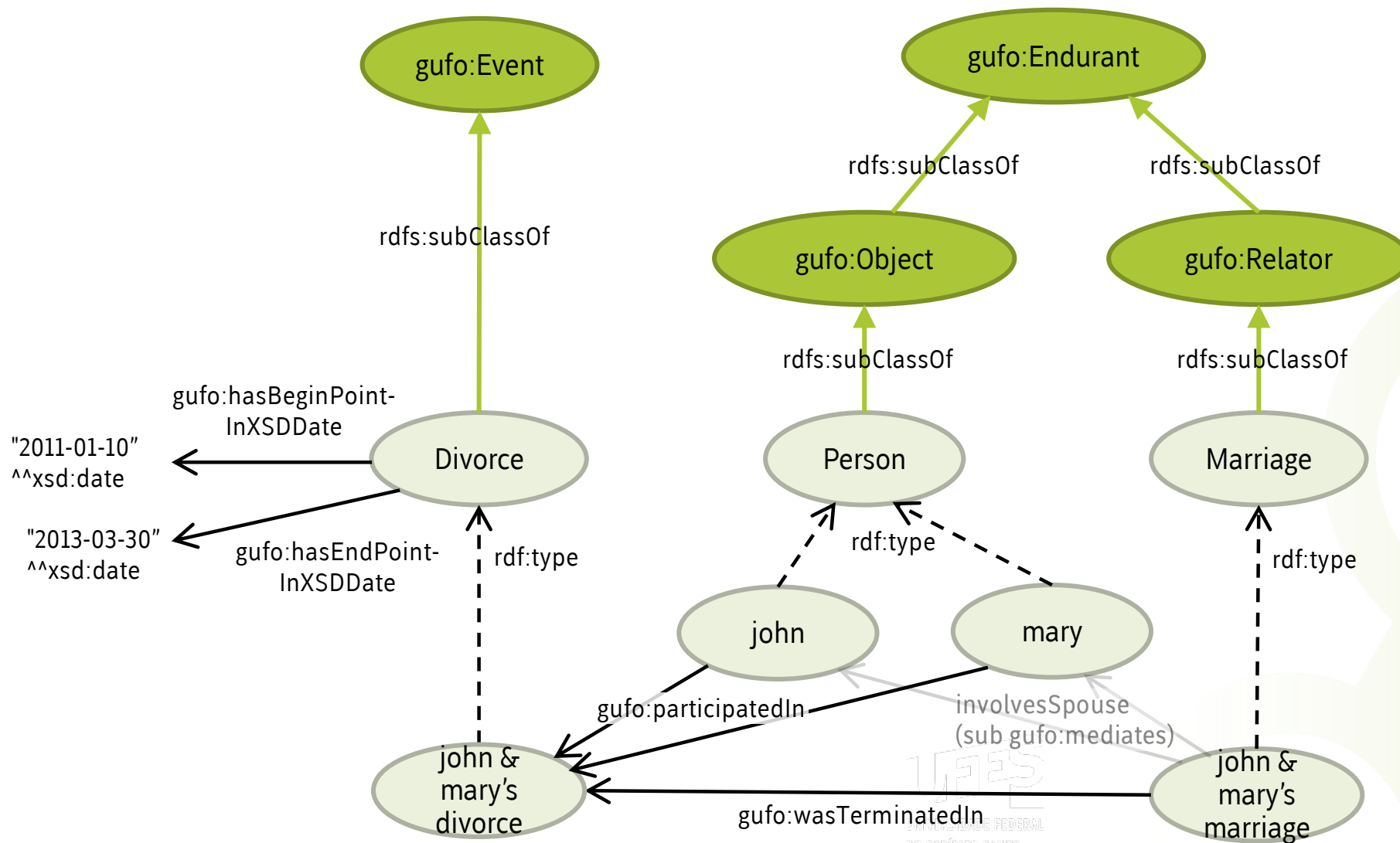
Disjoint With +

SuperProperty Of (Chain) +

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences







untitled-ontology-294 (http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294) : [http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294]

untitled-ontology-294 (http://www.semanticweb.org/jpalmeida/ontologies/2021/10/untitled-ontology-294)

isProperPartOf

Active ontology x Entities x Individuals by class x DL Query x

Datatypes Individuals

Data properties Annotation properties

Classes Object properties

Object property hierarchy: isProperPartOf

Asserted

- concernsQuantityType
- concernsReifiedQualityValue
- concernsRelatedEndurant
- concernsRelationshipType
- concernsTemporaryWhole
- constitutes
- contributedToTrigger
- externallyDependsOn
- hasAssociatedQualityValueType
- hasBeginPoint
- hasEndPoint
- hasReifiedQualityValue
- historicallyDependsOn
- inheresIn
- isDerivedFrom
- isProperPartOf**
 - isAspectProperPartOf
 - isEventProperPartOf
 - isObjectProperPartOf
 - isCollectionMemberOf
 - isComponentOf
 - isSubCollectionOf
 - isSubQuantityOf
 - isSituationProperPartOf
- manifestedIn
- mediates
- participatedIn
- standsIn
- wasCreatedIn
- wasTerminatedIn

isProperPartOf — http://purl.org/nemo/gufo#isProperPartOf

Annotations Object Property Usage

Annotations: isProperPartOf

Annotations

rdfs:label [language: en]
isProperPartOf

rdfs:comment [language: en]
Identifies a whole of which the entity is a proper part.

gufo:isProperPartOf is the most generic parthood relation in this implementation. Use the various sub-properties provided in order to represent specific types of parthood.

Characteristics: isProperPartOf

☐ Functional
☐ Inverse functional
☒ Transitive
☐ Symmetric
☐ Asymmetric
☐ Reflexive
☐ Irreflexive

Description: isProperPartOf

Equivalent To +

SubProperty Of +

Inverse Of +

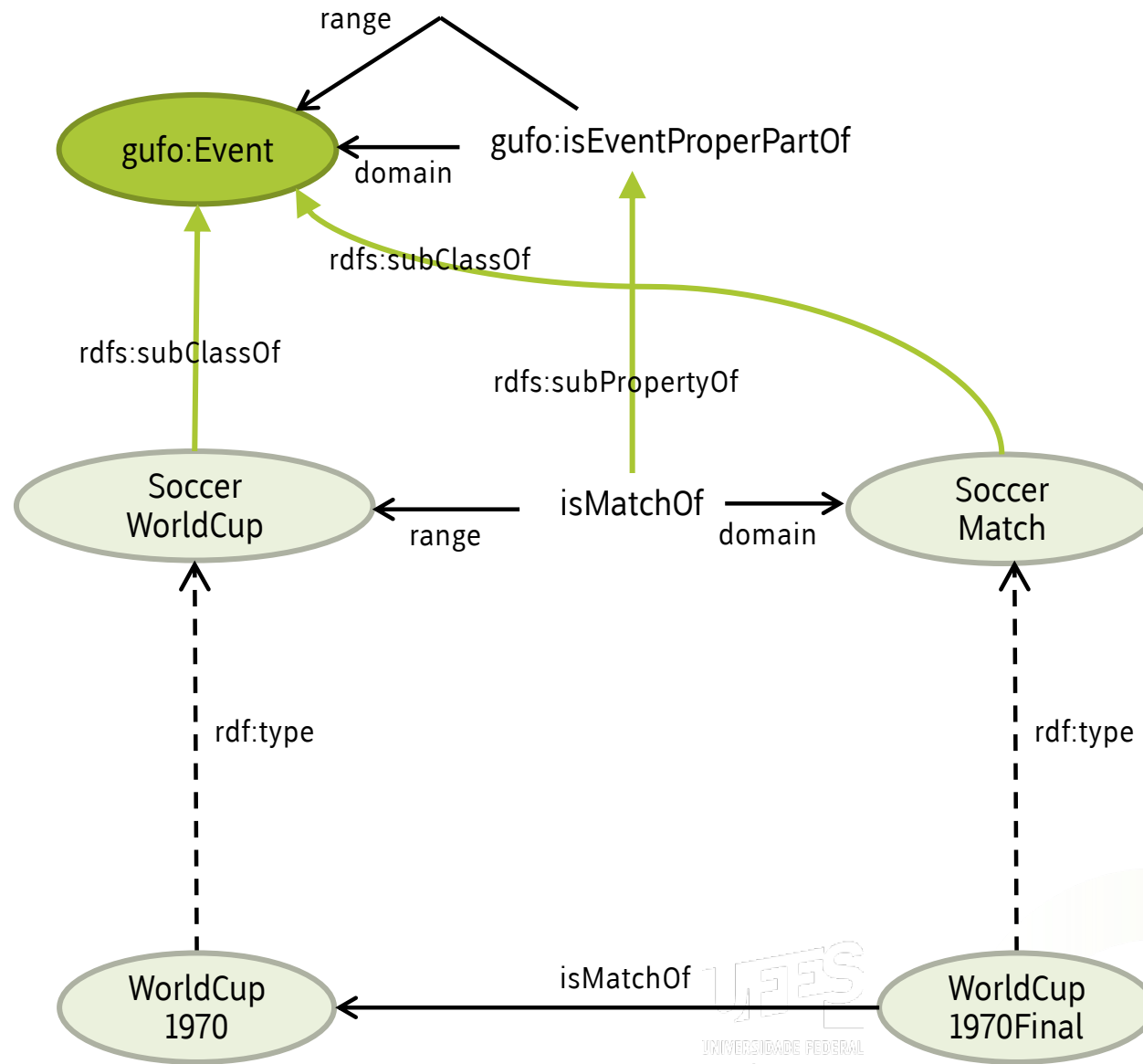
Domains (intersection) +
owl:Thing

Ranges (intersection) +
owl:Thing

Disjoint With +

SuperProperty Of (Chain) +

To use the reasoner click Reasoner > Start reasoner ☒ Show Inferences



Hands on!



2. Patterns & Advanced Features

“A little semantics goes a long way” – Jim Hendler

“Some more semantics goes further...”

A decorative graphic in the bottom right corner consisting of several overlapping circles of varying shades of green, creating a pattern that resembles a molecular structure or a network diagram.

Patterns

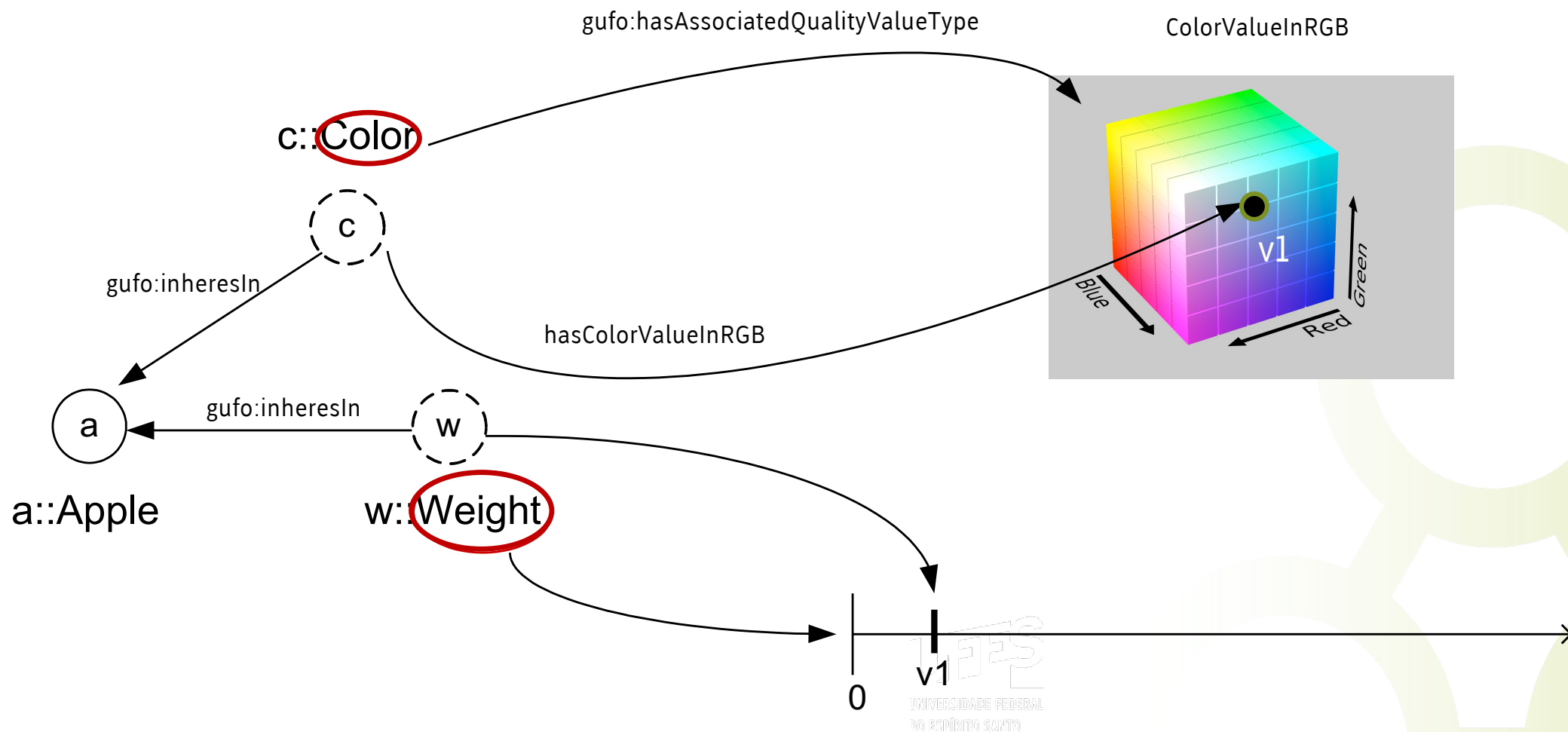
- Quality reification
 - Stability in face of change in measurement schemes for qualities
- Situations
 - Handling changes in objects/aspects in time

- Endurant
 - Aspect
 - IntrinsicAspect
 - Quality
 - IntrinsicMode
 - ExtrinsicAspect
 - Relator
 - ExtrinsicMode
- Situation
 - QualityValueAttributionSituation
 - TemporaryInstantiationSituation
 - TemporaryParthoodSituation
 - TemporaryConstitutionSituation
 - TemporaryRelationshipSituation

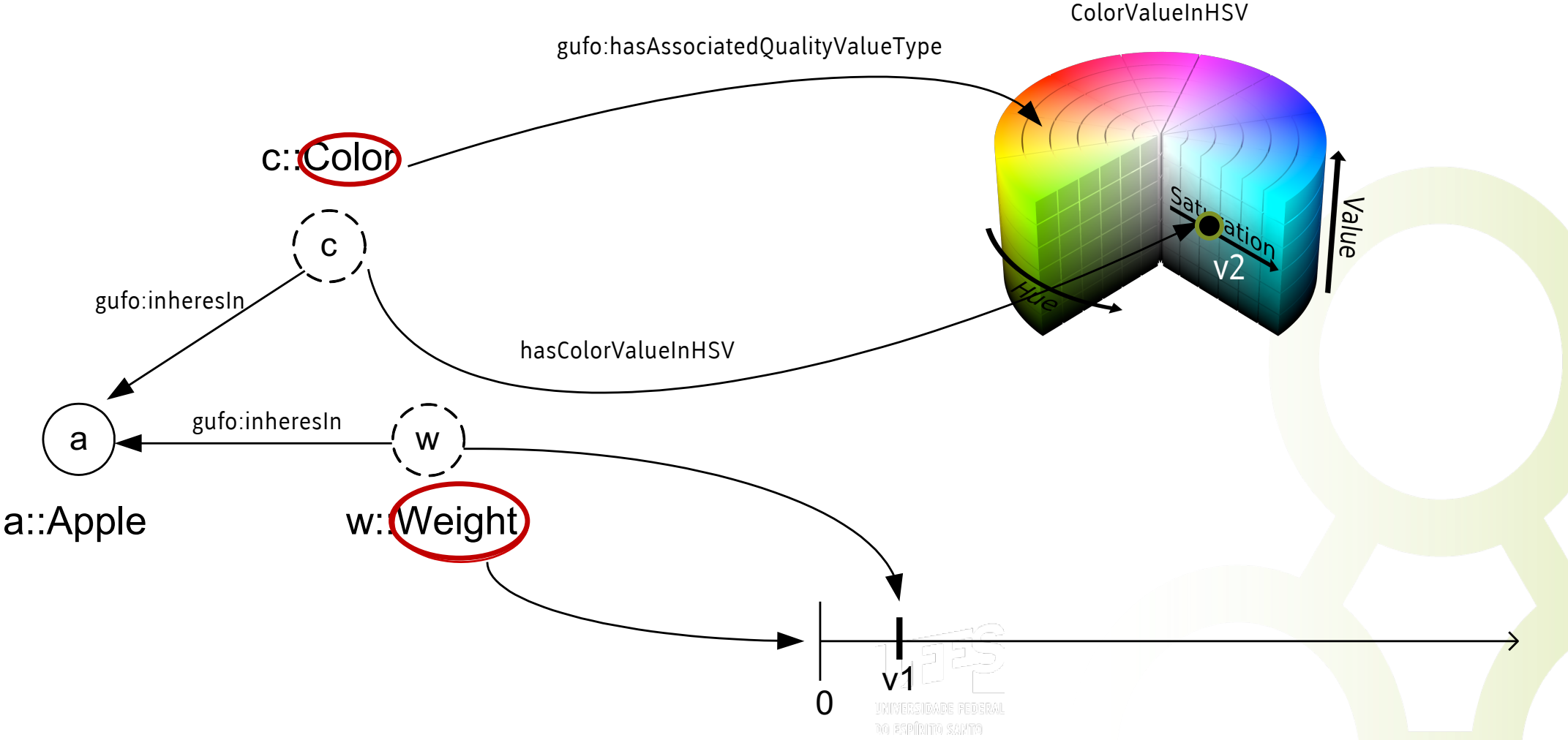
Representing qualities

- A range of possibilities depending on scenario:
 - A simple data property (specializing gufo:hasQualityValue)
 - PhysicalObject hasWeight xsd:double
 - hasWeight subPropertyOf gufo:hasQualityValue
 - An object property with a reified quality value
 - In case of enumerations (e.g., ShirtSize subClassOf QualityValue, oneOf S, M, L, XL)
 - or structured values (e.g., hasColorValueInRGB with RGB components)
 - Reified quality and reified quality value
 - The “full” quality pattern

Quality reification

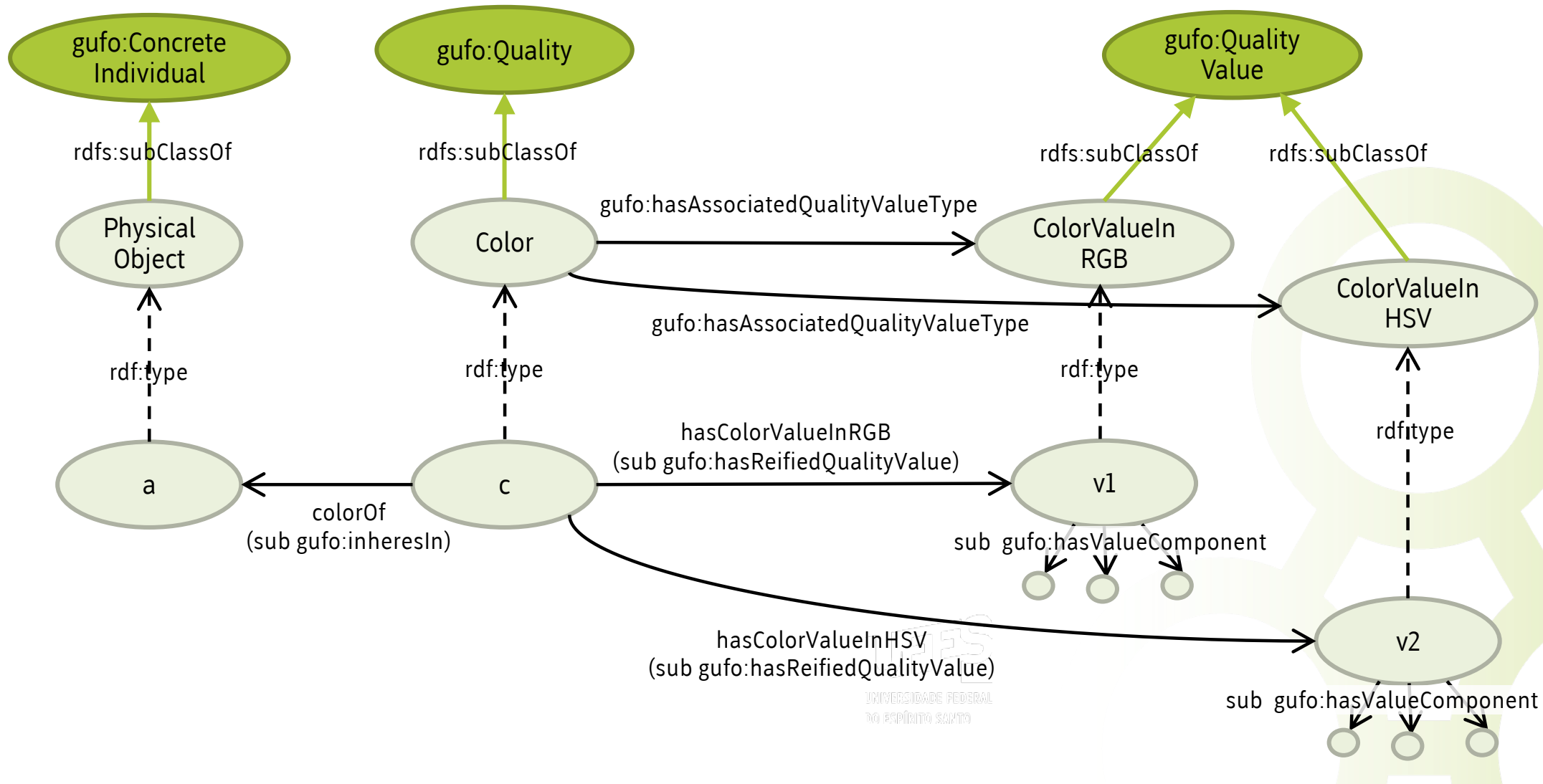


Quality reification



Weight Quality Space

Quality reification in gUFO (full pattern)



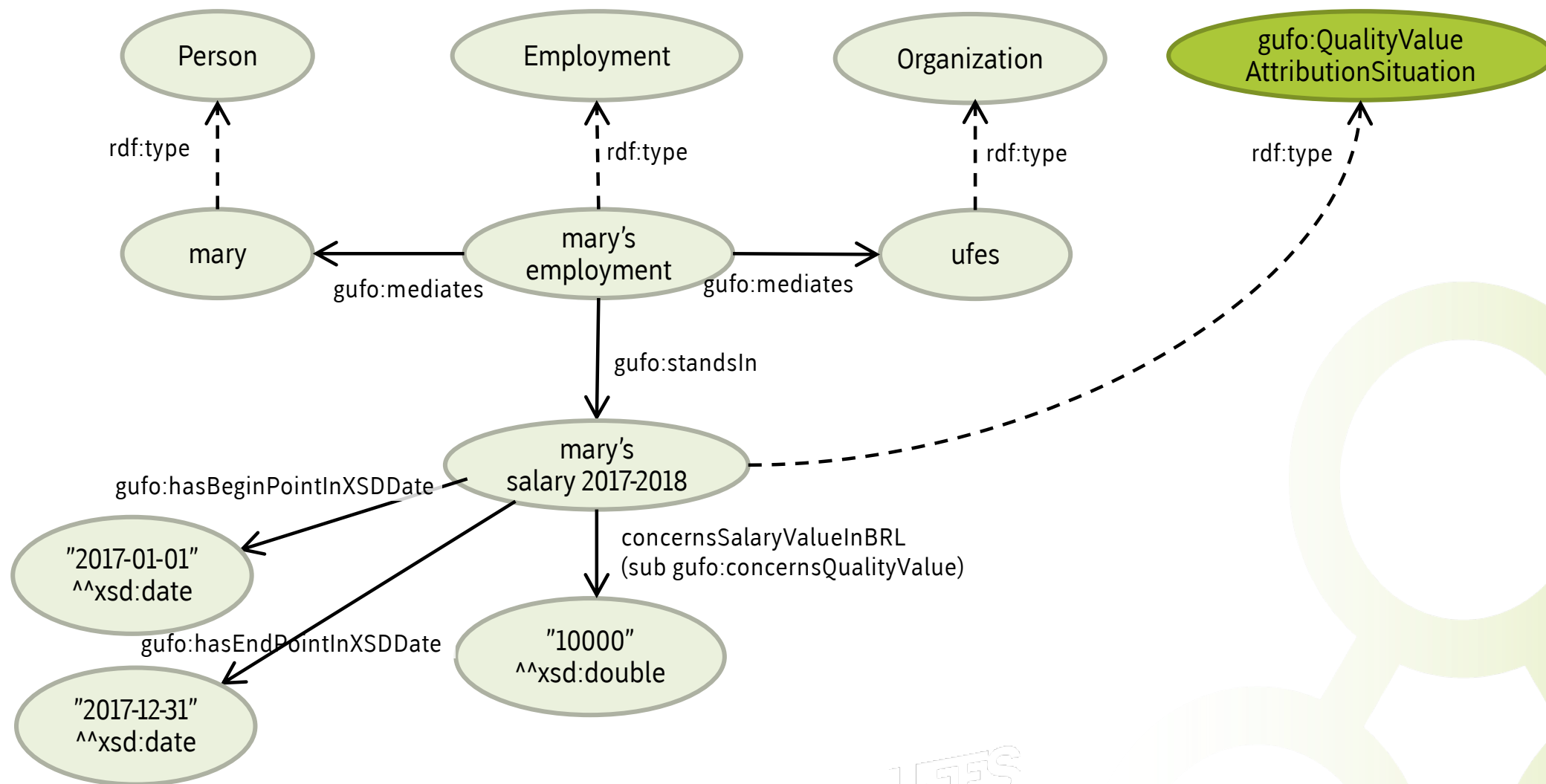
Hands on!

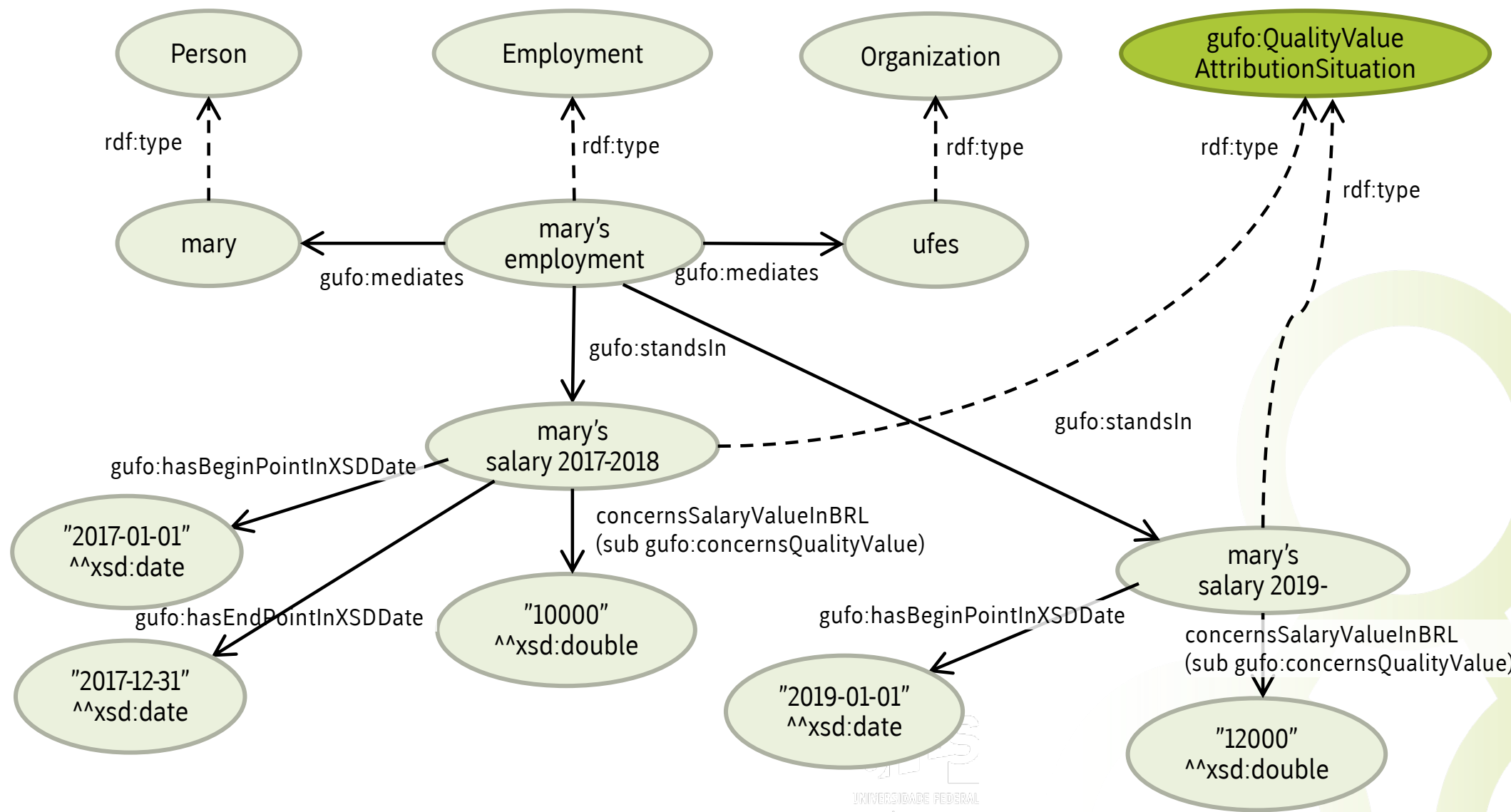


Situations

- No support for change in the Semantic Web
- What about:
 - when a person loses/gains weight?
 - when a rental car is under repair?
 - when a band changes members?
 - when a student graduates?
 - when a president leaves office?

- Endurant
 - Aspect
 - IntrinsicAspect
 - Quality
 - IntrinsicMode
 - ExtrinsicAspect
 - Relator
 - ExtrinsicMode
- Situation
 - QualityValueAttributionSituation
 - TemporaryInstantiationSituation
 - TemporaryParthoodSituation
 - TemporaryConstitutionSituation
 - TemporaryRelationshipSituation





Hands on!



2.1. Exploring the Taxonomy of Types

“A little semantics goes a long way” – Jim Hendler

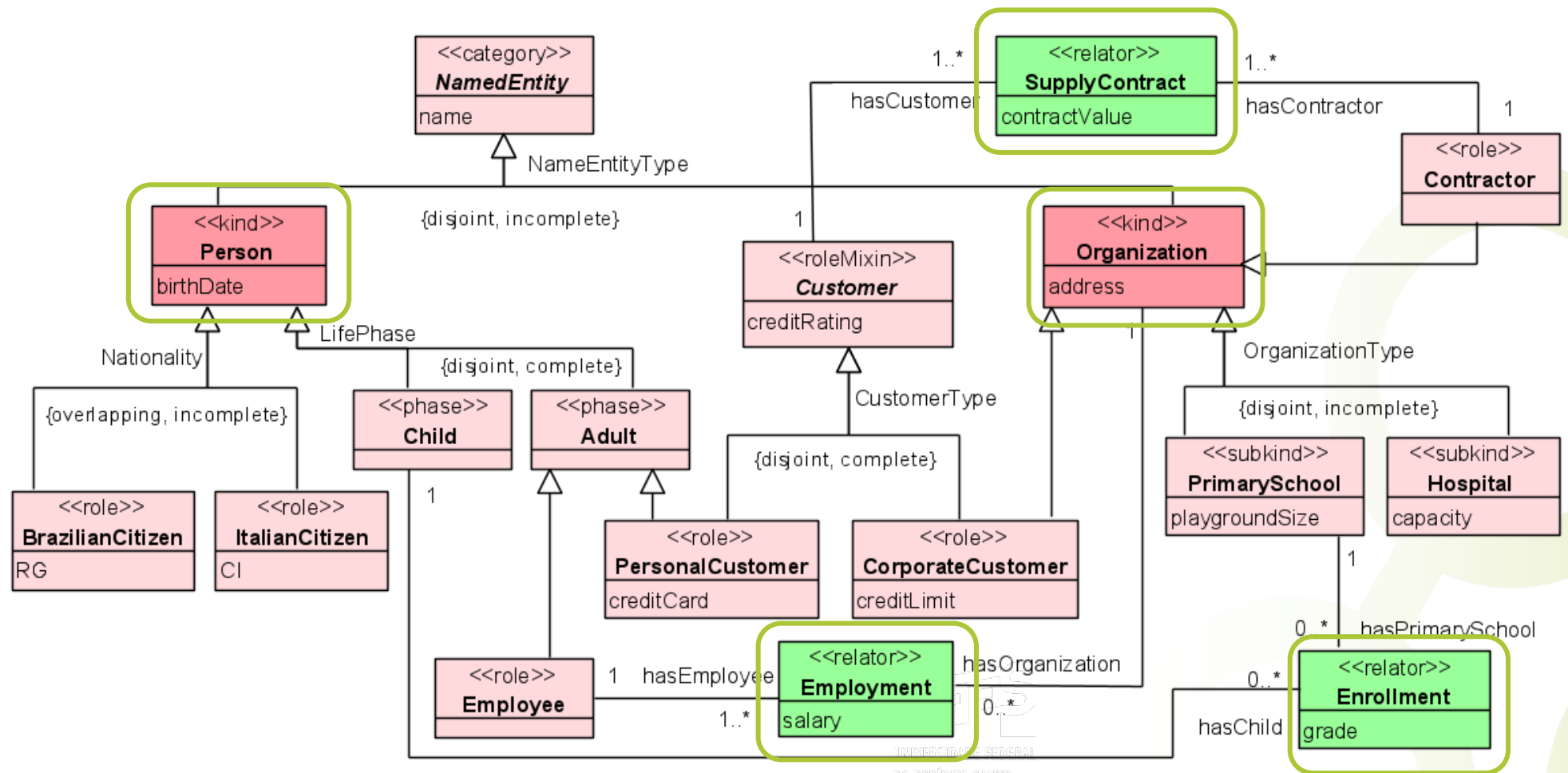
“Some more semantics goes further...”

A decorative graphic in the bottom right corner consisting of several overlapping circles of varying shades of green, creating a pattern similar to a molecular structure or a network diagram.

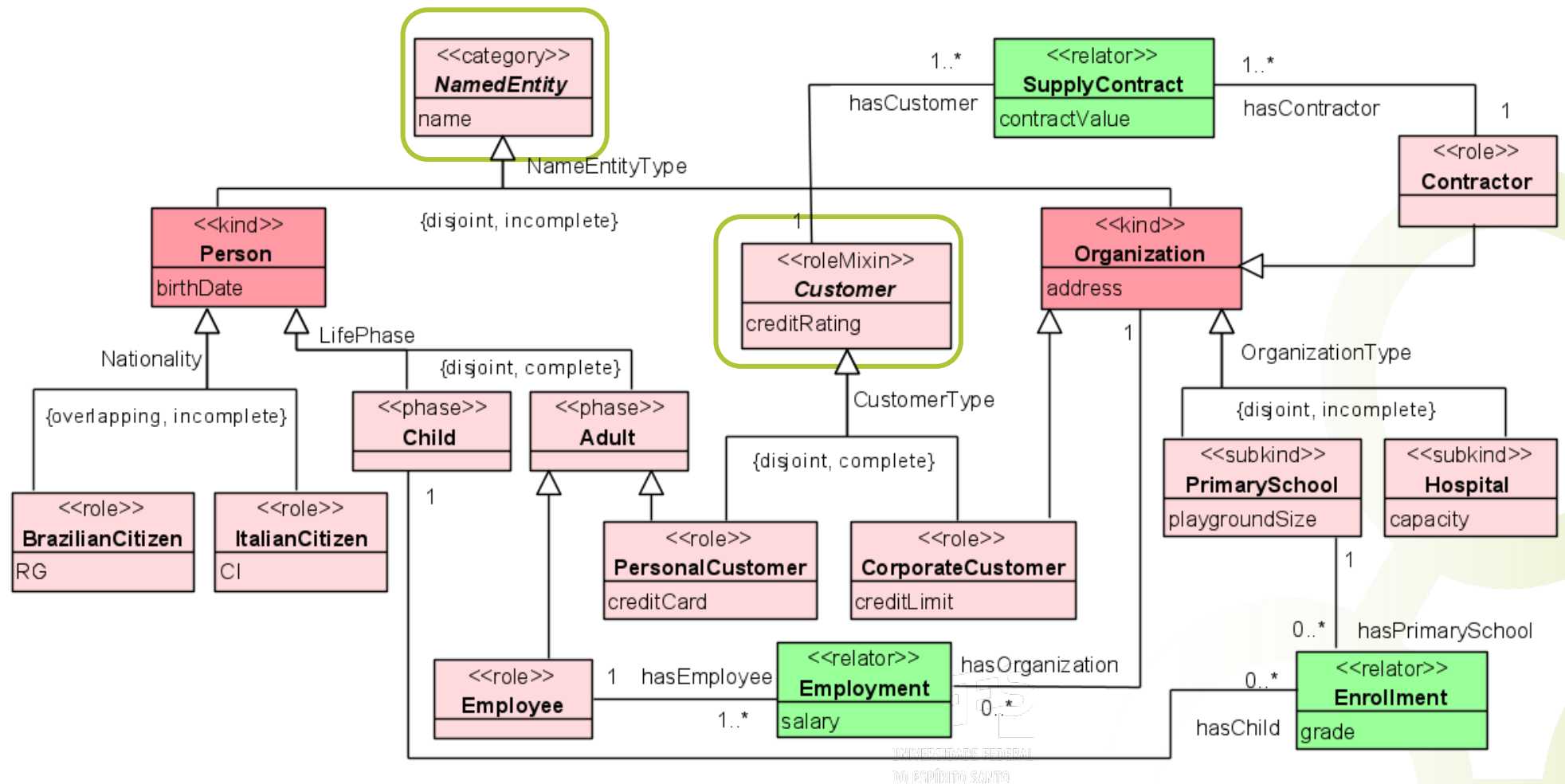
Exploring the taxonomy of types

- Leverage opportunities in the different sorts of classes there are
- OWL only sees “classes”
- UFO (and hence gUFO) sees a variety of types

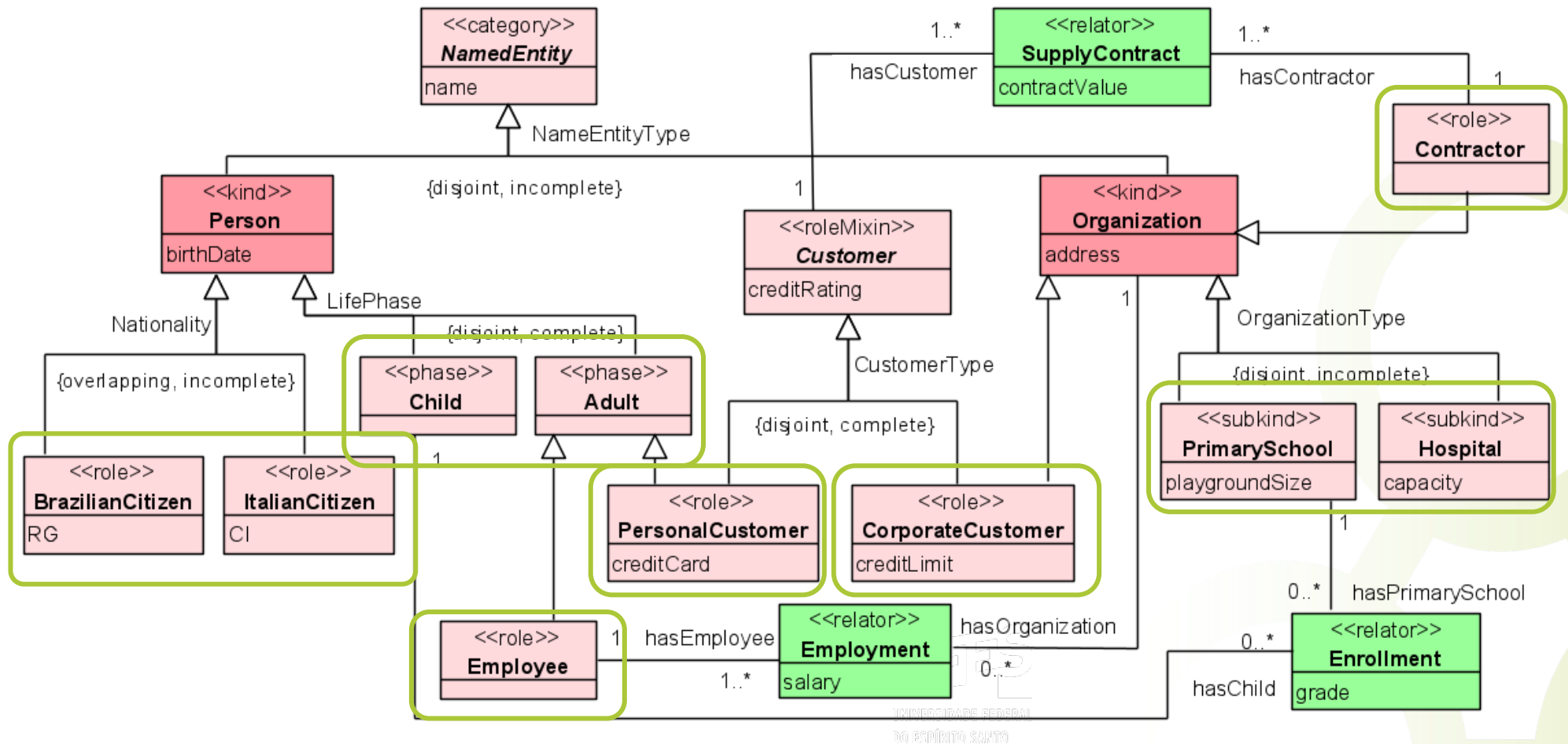
Kinds partition the entities in our domain



Non-sortals classify entities of different kinds



Sortals specialize a kind in different ways



gUFO taxonomy of types

gUFO

gUFO-based (domain) ontology

Person

Employee

Earthquake

rdf:type

rdf:type

rdf:type

- Type
 - AbstractIndividualType
 - ConcreteIndividualType
 - EndurantType
 - Sortal
 - Kind
 - Phase
 - Role
 - SubKind
 - NonSortal
 - Category
 - PhaseMixin
 - RoleMixin
 - Mixin
 - EventType
 - SituationType
 - RelationshipType

Error detection for endurant types

- Non-sortals cannot subclass sortals
- Sortals cannot specialize more than one kind
- Rigid types cannot subclass anti-rigid types
- etc...
- Reflect UFO theorems (with automated proof see ER 2018 paper)
 - https://doi.org/10.1007/978-3-030-00847-5_12
- Operationalize OntoClean's domain-independent metaproperties in analogy with OntoUML syntactic rules
- Verbalize results





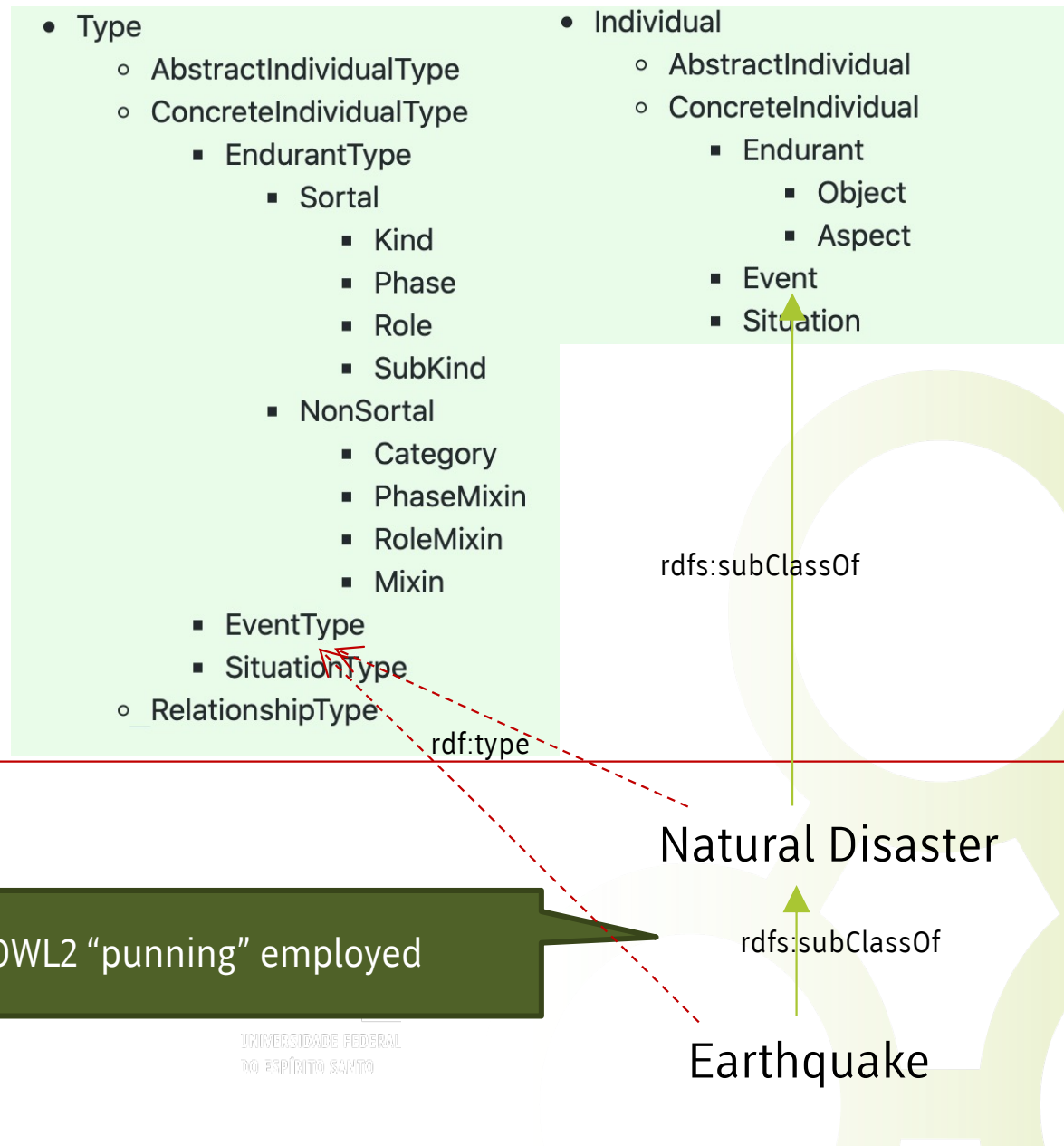
gUFO

OWL2 “punning” employed

Combining gUFO taxonomies

gUFO

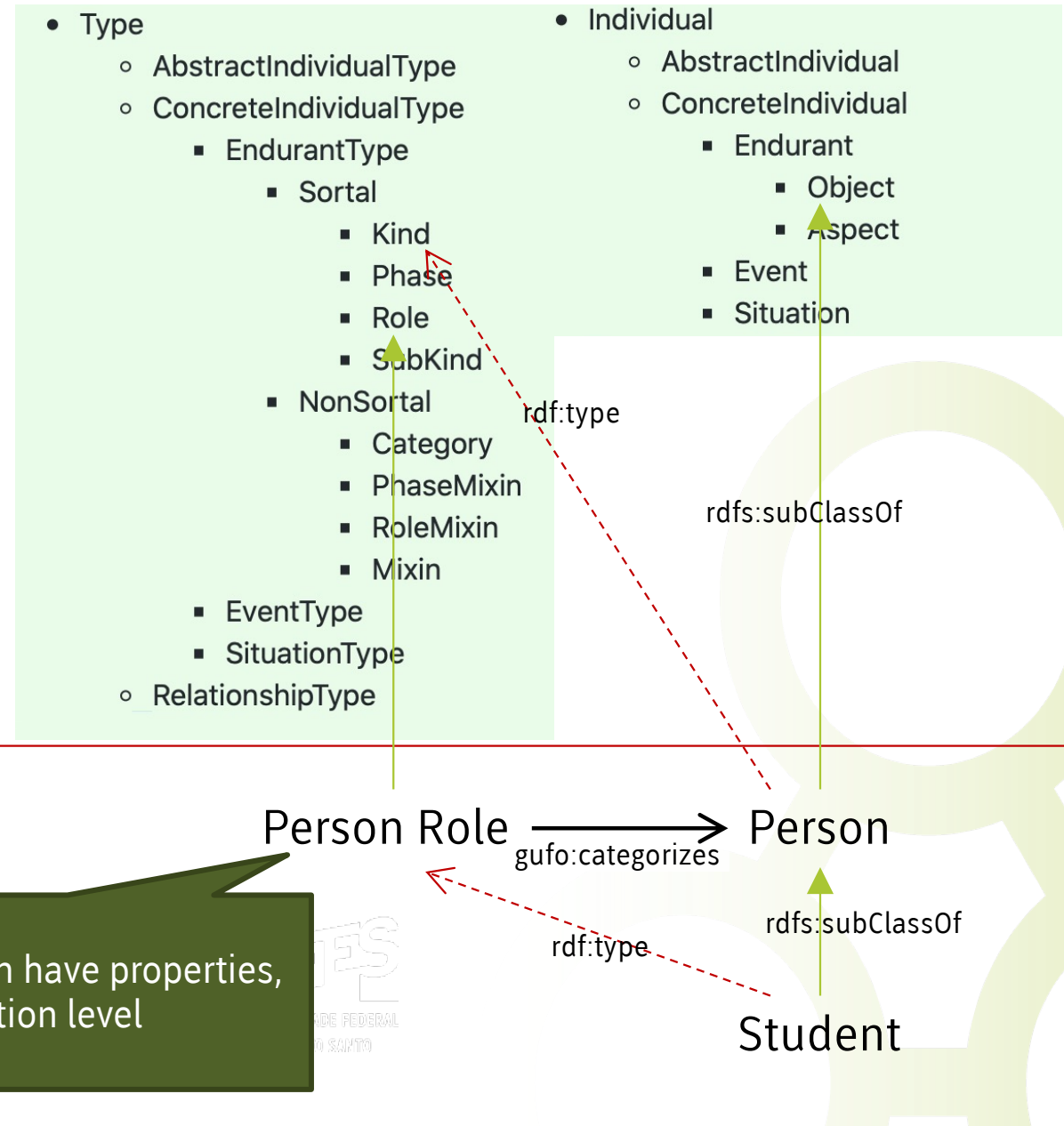
gUFO-based (domain) ontology



gUFO and high-order types

gUFO

gUFO-based (domain) ontology



Hands on!



Conclusions

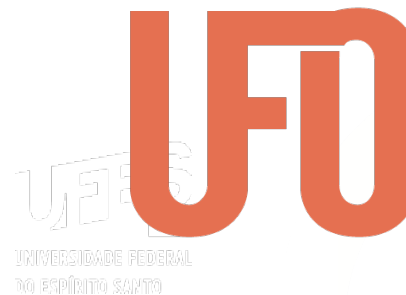
- We need all the help we can get!
 - Rules
 - Reuse
 - Foundational patterns
 - Automation of quality control
- Leverage benefits that were only available to OntoUML users to Semantic Web implementers
- Better integration between the taxonomy of types and taxonomy of individuals than in OntoUML (due to limitations of UML)

How about expressiveness?

- OWL 2 DL fragment employed
- But less expressive fragments possible
 - Application-dependent choices on what restrictions to leave out
 - E.g., punning can be ignored or replaced by annotation properties
- Rules that cannot be expressed in OWL are implemented in the plugin
 - But can be expressed as shape constraints: SHACL

How does it fit in the overall UFO/OntoUML ecosystem?

- OntoUML to gUFO-based OWL transformation
 - incorporated in OntoUML Visual Paradigm plugin
- Using OntoUML as a starting point gives access to simulation, antipattern detection
- gUFO-based Ontology-Based Data Access (OBDA)
 - high-level access to relational data



Unified Foundational
Ontology

Ongoing and future work

- gUFO-based publication of water quality data in the Rio Doce (CNPq/CAPES project)
- Pattern-based development in Protégé Plugin
- Reverse engineering OWL ontologies to OntoUML
- gUFO-based implementations of UFO-based reference ontologies:
 - gUFO-C: Intentional and Social Layer (Agent, Goal, Social Relations)
 - gUFO-L: Core Ontology of Legal Aspects (Legal Norm, Legal Relations)
 - gUFO-S: Core Ontology of Services (Service Offering, Agreement, Delivery)
- <http://purl.org/nemo/doc/gufo> (reference documentation)
- <https://github.com/nemo-ufes/gufo> (repository and link to videos)
- <https://github.com/nemo-ufes/ufo-protege-plugin>